



B #:	0845-15
Date:	05-04-15
To:	ALL PARTICIPANTS
Category:	PROXY
From:	PROXY DEPARTMENT
Attention:	PROXY/REORGANIZATION
Subject:	STATOIL ASA CUSIP#85771P102

Deutsche Bank Trust Company Americas (Deutsche Bank) Company, Depository for the above captioned American Depositary Shares, has advised DTC that STATOIL ASA, the issuer of the ordinary shares underlying these ADS's, is holding its Annual General Shareholders' Meeting on May 19, 2015. Shareholders wishing to vote at the meeting must, among other matters, effectively own shares on the day of the meeting itself.

To enable U.S. holders of STATOIL ASA ADS's to vote at the meeting, Deutsche Bank has established a record date of April 6, 2015. Persons who hold STATOIL ASA ADSs on April 6, 2015 and on the day of the meeting and wish to vote the ordinary shares underlying their ADSs (subject to any applicable law, the Company's constituent documents and the provisions of or governing the ordinary shares of the Company,) may provide such instructions to Deutsche Bank, Participants must provide such instructions To Deutsche Bank by May 6, 2015 at 10:00 AM (New York City time). In addition to providing the attached blocking forms, participants must provide the beneficial holder details (name, address, number of ADSs and voting pattern) to Beverly George, phone 212 250-1504, Fax: 732-544-6346 , email: beverly.a.george-ny@db.com.

To provide Deutsche Bank with assurance that ADSs on which it has received voting instructions from a Participant will still be held in that Participant's account on the meeting date, DTC has agreed to segregate positions on which voting instructions have been filed under a separate contra-CUSIP number. The number to be used for this purpose is (85771P 995). A Participant filing voting instructions with Deutsche Bank on a position in its DTC account will be asked to provide Deutsche Bank as a part of those instructions a letter authorizing DTC to have its nominee, Cede & Co., execute a proxy on the Participant's behalf and to take certain actions (described below). The form of the authorization letter and the proxy are attached.

Deutsche Bank will advise DTC of all voting instructions received under this procedure and provide DTC with the proxy forms and the authorization letters signed by Participants relating to those instructions. For each such instruction, DTC will then execute the proxy, temporarily deduct the position being voted from the Participant's holdings under the STATOIL ASA ADSs CUSIP (85771P 102), temporarily credit the position to an account maintained on behalf of Deutsche Bank, and indicate that movement in the Participant's account under the STATOIL ASA ADSs contra-CUSIP (85771P 995). DTC will return this position to the Participant's account under the base CUSIP number upon instructions from Deutsche Bank once the voting has been completed, this should occur on or about May 19, 2015.

Inquiries regarding this notice should be directed to Ralph Graves at (212) 855-5187 or Steven McGregor at (212) 855-5198.

Attachments

**THE DEPOSITORY TRUST COMPANY
55 WATER STREET
NEW YORK, NY 10041**

Deutsche Bank Trust Company Americas
Institutional Cash & Securities Services / Global Transaction Banking
JERSEY CITY, NJ 07310
ATTN: Beverly George
Vice President | Issuer Services - Depository Receipts
VIA FACSIMILE: (732) 544-6346

FOR PURPOSES OF ATTENDING THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF STATOIL ASA , A CORPORATION ORGANIZED UNDER THE LAWS OF NORWAY (“THE COMPANY”), TO BE HELD IN NORWAY, ON MAY 19, 2015 (THE “MEETING”).

CEDE & CO., THE NOMINEE OF THE DEPOSITORY TRUST COMPANY, (“DTC”) CERTIFIES THAT ON THE INSTRUCTIONS OF THE PARTICIPANT NAMED BELOW, DTC HAS DELIVERED TO A DTC ACCOUNT MAINTAINED ON BEHALF OF DEUTSCHE BANK THE NUMBER OF AMERICAN DEPOSITORY SHARES (‘ADSs’), SPECIFIED BELOW, WHICH ADSs REPRESENT AMERICAN DEPOSITORY SHARES OF THE COMPANY, UNTIL DEUTSCHE BANK ADVISES DTC THAT THE MEETING HAS CONCLUDED. CEDE & CO. HEREBY APPOINTS SUCH PARTICIPANTS AS ITS AGENT AND PROXY TO GIVE OR CONFIRM ALL SUCH INSTRUCTIONS TO DEUTSCHE BANK AS MAY BE NECESSARY OR APPROPRIATE TO IDENTIFY THE BENEFICIAL OWNER (S) OF THE NUMBER OF ADSs SPECIFIED BELOW AND TO ENABLE THE PARTICIPANT OR THE BENEFICIAL OWNER (S) OF THE ADS’S REPRESENTED BY THE ADSs SPECIFIED BELOW TO VOTE THEIR ADS FOR THE MEETING.

THIS PROXY IS REVOCABLE ANY TIME AND IN ANY MANNER, INCLUDING BUT NOT LIMITED TO THE FILING BY CEDE & CO., WITH DEUTSCHE BANK OF AN INSTRUMENT SIMILAR TO THIS INSTRUMENT RELATING TO THE VOTING OF ADS’ SPECIFIED BELOW AT THE MEETING. THE FILING OF WHICH INSTRUMENT SHALL REVOKE ALL THE AGREEMENTS AND INSTRUCTIONS SPECIFIED HEREIN.

NAME OF PARTICIPANT

NUMBER OF AMERICAN DEPOSITORY SHARES

DATED: _____ 2015

FACSIMILE SIGNATURE OF CEDE & CO.

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(PARTICIPANTS LETTERHEAD)

_____, 2015

The Depository Trust Company
55 Water Street – 25th Floor
New York, NY 10041

RE: STATOIL ASA CUSIP # 85771P102
DTC Account #: _____
Number of ADSs _____

Gentlemen:

In order to enable the beneficial owner (s) of the number of specified above (the ‘Deposited ADSs’) of Petroleum Geo-Services ASA American Depositary Shares to vote at the Annual General Meeting of STATOIL ASA scheduled to be held on May 19, 2015 please take the following actions:

- (1) Have your nominees, Cede & Co., complete and sign the attached Proxy with respect to the deposited ADS’s and make the signed Proxy available for pick-up by Deutsche Bank Trust Company Americas (Deutsche Bank) and
- (2) Deliver the Deposited ADSs from the undersigned’s above-referenced account to an account with you maintained on behalf of Deutsche Bank until Deutsche Bank instructs you to return the Deposited ADS’s to the undersigned’s above-referenced account.

The undersigned certifies to you that the Deposited ADSs were on April 6,, 2015 and are on the date hereof, on deposit in the undersigned’s above-referenced account.

Very truly yours,

(Print Participant’s Name)

(Signature) and (Medallion Stamp)

(Print Name)

(Title)