



B #:	0900-15
Date:	May 8, 2015
To:	All Participants
Category:	Executive Notices
From:	General Counsel's Office
Subject:	Notice of No Objection to Advance Notice (SR-DTC-2015-801) regarding Renewal of DTC's 364-Day Syndicated Revolving Credit Facility

On May 7, 2015, the U.S. Securities and Exchange Commission issued a notice of no objection to Advance Notice (SR-DTC-2015-801) ("Advance Notice") – which was filed by The Depository Trust Company ("DTC") on April 20, 2015 – in connection with the renewal of DTC's 364-day syndicated revolving line of credit.

The full text of the Advance Notice may be obtained by visiting the DTCC website at www.dtcc.com/legal/sec-rule-filings.aspx.

Questions regarding the Advance Notice or this Important Notice may be addressed to Susana Gonzalez, Director and Senior Associate Counsel, at (813) 470-2886.

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