



B #:	1352-15
Date:	August 19, 2015
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: ATRM Holdings, Inc. CUSIP: 04964A103 Rights Contra CUSIP: 049991896 Record Date: 07/27/2015 Rate: One Right for each share of common stock held Expiration Date: 09/16/2015 at 5:00 p.m. EDT unless extended or cancelled.

*****WARNING TIME CRITICAL*****

ATRM Holdings, Inc. is issuing non-transferable Rights to holders as of the close of business on 07/27/2015 (the Record Date). Each holder is entitled to receive one non-transferable right for each share of common stock held. The Rights expire on 09/16/2015 at 5:00 p.m. EDT, unless extended or cancelled.

DTC allocated rights on 08/18/2015.

RECORD DATE POSITION INFORMATION SHOULD BE CONFIRM THROUGH THE CA WEB.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

If participants have any questions regarding this Rights Offering, please contact the Information Agent, InvestorCom, Inc., at info@investor-com.com, by phone at (203) 972-9300 or toll free at (877) 972-0090.

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