



B #:	1304-15
Date:	08/04/15
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Imperial Metals Corp CUSIP: 452892102 Rights CUSIP: 452892128 Record Date: 07/27/2015 Payable Date: 07/28/2015 Rate: One Right for each share of common stock held Expiration Date: 08/20/2015 Expiry Time: 2:00 P.M (Vancouver time).

*****WARNING TIME CRITICAL*****

Imperial Metals Corporation is issuing Rights to subscribe for additional Common Shares to the holders of its outstanding common shares of record date at the close of business on July 27, 2015. Each registered holder of common shares on the record date will receive one Right for each Common held. Rights will be evidenced by transferable rights certificates (each, a "Right Certificate"). Every 13.73 Rights plus the sum of \$8.00 (the "Subscription Price") are required to subscribe for one Right Share (the "Basic Subscription Privilege"). The Rights expires at 2:00 p.m. (Vancouver time) on August 20, 2015, at which time unexercised Rights will be void and of no value.

The Rights are fully divisible and fully transferable into and within Canada by the holders thereof. The Rights may not be transferred to any person within the United States. Holders of common shares in the United States who receive Rights may transfer or resell them only through the facilities of the Facilities of the Toronto Stock Exchange (the "TSX") in transactions that comply with Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act").

No Fractional Rights will be issue upon the exercise of the Rights.

Rights allocated on August 04, 2015.

The offer of these securities is made in all provinces of Canada, in the United States in each state of the United States, except Arizona, Arkansas, California, Minnesota, Ohio, Utah and Wisconsin, and in all jurisdictions (the "Offshore Jurisdictions") outside Canada and the United States excluding any jurisdiction that does not provide a prospectus exemption substantially similar to the exemption provided in Canada or that otherwise requires obtaining any approvals of a regulatory authority in the Offshore Jurisdiction or the filing of any document by Imperial Metals Corporation in the Offshore Jurisdictions in connection with this offering.

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RECORD DATE POSITION INFORMATION SHOULD BE CONFIRM THROUGH THE CA WEB.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If Clients have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

If Clients have any questions regarding this Rights Offering, please contact the Subscription Agent, Computershare Investors Services Inc., at 1-800-564-6253.

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