



Important Notice
The Depository Trust Company

B #:	1297-15
Date:	08/05/15
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Optional Dividend: Royal Dutch Shell PLC Class ‘B’, Sponsored ADR CUSIP: 780259107 R/D: 08/14/2015 P/D: 09/21/2015 DTC CA Web Instruction Cut-Off: 08/24/2015 8:00 P.M. New York time Rate: \$0.94

***** WARNING TIME CRITICAL *****

Royal Dutch Shell has announced an interim optional scrip or cash dividend with respect to the **second quarter interim dividend for 2015.**

Option #1 (Cash) Participants may elect to receive a cash dividend at a rate of \$0.94 per ADS, not subject to withholding Tax. **(default)**

Option #2 (ADSs) Participants may elect to receive Royal Dutch Shell PLC Class “A” ADSs. Cash in Lieu may be subject to 15% Withholding Tax.

The reference share price will be the US dollar equivalent of the average of the closing price of the Company’s A Shares listed on the Euronext Amsterdam for the five dealing days commencing on (and including) the date on which the Shares are first quoted ex-dividend in respect to the relevant dividend.

CLIENTS SHOULD SUBMIT ELECTION INSTRUCTIONS THROUGH THE CORPORATE ACTION WEB INSTRUCTION TAB. PLEASE REFER TO IMPORTANT NOTICE [B#0178-15](#) FOR MORE INFORMATION.

RECORD DATE POSITION INFORMATION SHOULD BE CONFIRMED THROUGH THE CA WEB.

Participants not responding to the above option by 08/24/2015 8:00 p.m., New York City time will receive the default distribution in accordance with Option #1.

If there are any questions regarding this Important Notice or the processing of CA Web related instructions participants should contact DTC’s Customer Help Line at (888) 382-2721.

If there are any questions regarding Royal Dutch Shell PLC Global Tax Important Notice accompanying this Important Notice please contact TROY DRAYTON AT GLOBETAX EMAIL ADDRESS: DutchESP@GLOBETAX.COM Globe Tax telephone# 800-915-3536.

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