



IMPORTANT NOTICE

Warehouse Trust Co LLC

TIW#:	TIW#446
Date:	August 5 th , 2015
To:	Distribution
From:	Product Management
Subject:	Trade Information Warehouse Succession Event Processing for Fundacion Bancaria Caixa d'Estalvis i Pensions de Barcelona, "la Caixa"

Please be advised that, as set forth in Section VII of the Trade Warehouse Appendix to The Warehouse Trust Company LLC Operating Procedures, it has been requested that the Trade Information Warehouse ("TIW") create a Rename Event for Fundacion Bancaria Caixa d'Estalvis i Pensions de Barcelona, "la Caixa".

Following are the pertinent details of the succession event as related only to transactions confirmed under the ISDA 2003 Credit Derivatives Definitions:

Senior Reference Obligation

Successor Event Name: CAIXA AUG15
Old Reference Entity: Fundacion Bancaria Caixa d'Estalvis i Pensions de Barcelona, "la Caixa"
New Reference Entity: CRITERIA CAIXAHOLDING, S.A., Sociedad Unipersonal
New RED: EH9A5SAA8
New Reference Entity ISIN : ES0314970239

Subordinated Reference Obligation

Successor Event Name: CAIXA AUG15
Old Reference Entity: Fundacion Bancaria Caixa d'Estalvis i Pensions de Barcelona, "la Caixa"
New Reference Entity: CRITERIA CAIXAHOLDING, S.A., Sociedad Unipersonal
New RED: ES0214970081
New Reference Entity ISIN : EH9A5SAC4

Event Processing Start Date: August 12th, 2015
Event Processing End Date: August 14th, 2015
Adherence Method: Auto Auto adherence

Events that are set for Auto-Auto adherence will mean that the TIW will automatically adhere all

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transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to August 12th, 2015, the Event Processing Start Date of these events. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.