

**POSTPONEMENT**

**10/30/2020**

TO: FIXED INCOME TRANSACTION PARTICIPANTS  
ATTENTION: P & S MANAGERS, CASHIERS  
SUBJECT: TENDER OPTION BOND SERIES 2020-XL0152 TRUST

Participants are advised that NSCC, through its agent, has received notification from the Underwriter that the following CUSIPs on the above-mentioned issue, originally scheduled for S/D 10/29/2020 has been **POSTPONED** until 10/30/2020. **The dated date and interest accrual date will remain 10/29/2020.**

**88034XJN3**

**88034XJP8**

**88034XJQ6**

**88034XJR4**

The lead Underwriter should be contacted for any updates on the issue status.

NSCC will **not** take any action on the postponement. **The dated date and interest accrual date will remain 10/29/2020. Please adjust any accrued interest out of balances with original Counterparties.**

Questions regarding MSRB trade reporting should be directed to MSRB at (202) 838-1330.

Questions regarding this notice should be addressed to DTCC CNS Operations at 888-382-2721, option 5, option 4.