

POSTPONED

9/28/20

TO: FIXED INCOME TRANSACTION PARTICIPANTS

ATTENTION: P & S MANAGERS, CASHIERS

SUBJECT: Issue Postponed - NORTHLAKE TEX MUN MGMT DIST NO1, Municipal Bond

Participants are advised that NSCC, through its agent, has received notification from the Underwriter that the following CUSIPs on the above-named issue, originally scheduled for S/D 9/24/20 have been **POSTPONED** until 9/29/20. Trades with settlement dates prior to 9/29/20 are no longer valid and require reversals and/or adjustments.

66649TAA2	66649TAJ3	66649TBA1	66649TBJ2
66649TAB0	66649TAK0	66649TBB9	66649TBK9
66649TAC8	66649TAM6	66649TBC7	66649TBM5
66649TAD6	66649TAP9	66649TBD5	66649TBP8
66649TAE4	66649TAR5	66649TBE3	66649TBR4
66649TAF1	66649TAT1	66649TBF0	66649TBT0
66649TAG9	66649TAX2	66649TBG8	66649TBX1
66649TAH7	66649TAZ7	66649TBH6	66649TBZ6

NSCC will not take any action on the trades for the below CUSIPs that are currently in CNS. Please process reversal trades and rebook for the new settlement date if desired with the original counterparties.

- **66649TBD5**
- **66649TBF0**
- **66649TBG8**
- **66649TBH6**
- **66649TBJ2**
- **66649TBK9**
- **66649TBM5**
- **66649TBP8**
- **66649TBT0**
- **66649TBX1**
- **66649TBZ6**

The CNS trades for the below CUSIPs were issued Balance Orders via Code 02 and can be viewed on Night Miscellaneous report for 9/25/20. NSCC will process cash adjustments for the money difference between the Balance Order's CNS Value and the original contract value of the trades. The adjustments will be processed today and will be reflected on the Day Miscellaneous report for 9/28/20. Clients are advised that any OW transactions associated with the following CUSIPs must be cancelled in Obligation Warehouse for settlement dates prior to 9/29/20.

- **66649TAC8**
- **66649TAG9**
- **66649TAH7**
- **66649TAJ3**
- **66649TAK0**
- **66649TAM6**
- **66649TAP9**
- **66649TAT1**
- **66649TAX2**
- **66649TAZ7**

The lead Underwriter should be contacted for any updates on the issue status.

Questions regarding MSRB trade reporting should be directed to MSRB at (202) 838-1330.

Questions regarding this notice should be addressed to DTCC CNS Operations at 888-382-2721.