



Important Notice

The Depository Trust Company

B #:	16196-21
Date:	December 6, 2021
To:	All Participants
Category:	Underwriting
From:	Underwriting Operations
Attention:	Managing Partner/Officer, Cashier, Operations, Data Processing and Underwriting Manager
Subject:	Section 3(c)(7) restrictions for: Symphony Static CLO I, Ltd. (the "Issuer") and Symphony Static CLO I, LLC (the "Co-Issuer")

(A) CUSIP Number(s):

Class A Notes	87190TAA1	G70681AA2
Class B Notes	87190TAC7	G70681AB0
Class C Notes	87190TAE3	G70681AC8
Class D Notes	87190TAG8	G70681AD6

(B) Security Description: Symphony Static CLO I, Ltd./Symphony Static CLO I, LLC
U.S.\$272,000,000 Class A Senior Secured Floating Rate Notes due 2029
U.S.\$48,000,000 Class B Senior Secured Floating Rate Notes due 2029
U.S.\$22,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029
U.S.\$16,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029

(C) Offer Amount: See (B) above

(D) Managing Underwriter: MUFG Securities Americas Inc.

(E) Paying Agent: U.S. Bank National Association

(F) Closing Date: November 10, 2021

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Exhibit B

Special Instructions: Refer to the attachments for important instructions from the Issuer, the Co-Issuer and the Issuer Subsidiaries.

Symphony Static CLO I, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town, Grand Cayman, KY1-9008
Cayman Islands

Symphony Static CLO I, LLC
c/o Puglisi & Associates
850 Library Avenue
Suite 204
Newark, Delaware 19711

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CUSIP: 87190TAA1, G70681AA2, 87190TAC7, G70681AB0,
87190TAE3, G70681AC8, 87190TAG8, G70681AD6

The Issuer, the Co-Issuer, the Issuer Subsidiaries and the Placement Agent are putting Participants on notice that they are required to follow these purchase and transfer restrictions with regard to the above referenced securities.

In order to qualify for the exemption provided by Section 3(c)(7) under the Investment Company Act of 1940, as amended (the "Investment Company Act"), and the exemption provided by Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"), offers, sales and resales of the Class A Senior Secured Floating Rate Notes due 2029, the Class B Senior Secured Floating Rate Notes due 2029, the Class C Senior Secured Deferrable Floating Rate Notes due 2029 and the Class D Senior Secured Deferrable Floating Rate Notes due 2029 (collectively, the "Securities") within the United States or to U.S. Persons may only be made in minimum denominations of \$250,000 to "qualified institutional buyers" ("QIBs") within the meaning of Rule 144A that are also "qualified purchasers" ("QPs") within the meaning of Section 2(a)(51)(A) of the Investment Company Act. Each purchaser of Securities (1) represents to and agrees with the Issuer, the Issuer Subsidiaries and the Placement Agent that (A) (i) the purchaser is a QIB who is a QP (a "QIB/QP"); (ii) the purchaser is not a broker-dealer which

owns and invests on a discretionary basis less than \$25 million in securities of unaffiliated issuers; (iii) the purchaser is not a participant-directed employee plan, such as a 401(k) plan; (iv) the QIB/QP is acting for its own account, or the account of another QIB/QP; (v) the purchaser is not formed for the purpose of investing in the Issuer and the Issuer Subsidiaries; (vi) the purchaser, and each account for which it is purchasing, will hold and transfer at least the minimum denomination of Securities; (vii) the purchaser understands that the Issuer and the Issuer Subsidiaries may receive a list of participants holding positions in their securities from one or more book-entry depositories; and (viii) the purchaser will provide notice of the transfer restrictions to any subsequent transferees; or (B) it is not a U.S. Person and is purchasing the Securities outside the United States and (2) acknowledges that the Issuer and the Issuer Subsidiaries have not been registered under the Investment Company Act and the Securities have not been registered under the Securities Act and represents to and agrees with the Issuer, the Issuer Subsidiaries and the Placement Agent that, for so long as the Securities are outstanding, it will not offer, resell, pledge or otherwise transfer the Securities in the United States or to a U.S. Person except to a QIB/QP in a transaction meeting the requirements of Rule 144A. Each purchaser further understands that the Securities will bear a legend with respect to such transfer restrictions. See "*Transfer Restrictions*" in the Offering Circular.

The charter, bylaws, organizational documents or securities issuance documents of the Issuer and the Issuer Subsidiaries provide that the Issuer and the Issuer Subsidiaries will have the right to (i) require any holder of Securities that is a U.S. Person who is determined not to be both a QIB and a QP to sell the Securities to a QIB/QP or (ii) redeem any Securities held by such a holder on specified terms. In addition, the Issuer and the Issuer Subsidiaries have the right to refuse to register or otherwise honor a transfer of Securities to a proposed transferee that is a U.S. Person who is not both a QIB and a QP. As used herein, the terms "United States" and "U.S. Person" have the meanings given such terms in Regulation S under the Securities Act.

The restrictions on transfer required by the Issuer and the Issuer Subsidiaries (outlined above) will be reflected under the notation "3c7" in DTC's User Manuals and DTC's Reference Directory.

Any questions or comments regarding this subject may be directed to the Issuer at (345) 945-7099.