DTCC *Important Notice* The Depository Trust Company

В #:	17233-22
Date:	August 10, 2022
То:	All Participants
Category:	Distributions
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	Important Tax Information New York REIT Liquidating LLC (NYRT) CUSIP: 64ESC1997 Payable Date: 08/22/2022

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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LIQUIDATING LLC

2 LIBERTY SQUARE, 9th FL Boston, MA 02109 (617) 570-4750

August 5, 2022

- To: Depository Trust & Clearing Corporation Wall Street Concepts Broadridge Computershare
- From: New York REIT Liquidating LLC (NYRT) CUSIP: 64ESC1997
- RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4 Liquidating Distribution Declaration Date: August 5, 2022 Effective Date: August 22, 2022 Payment Date: August 22, 2022 Distribution Per Unit: \$0.03

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.03. For U.S. federal income tax purposes, the liquidating distribution declared August 5, 2022, will be treated as a partnership distribution. The per share distribution components are as follows:

Distribution Components		
U.S. Net Rental Real Estate Income (Loss) (A)		\$ -
U.S. Interest Income (A)		\$ -
U.S. Net Long-Term Capital Gain (Loss) (A)		\$ -
U.S. Net Section 1231 Gain (Loss) (A)		\$ -
U.S. Other Income (A)		\$ -
Return of Capital (B)		\$ 0.03
Distribution Per Share		\$ 0.03

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

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It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.

Sincerely,

1.All

John Garilli Chief Financial Officer and Chief Executive Officer