DTCC | *Important Notice*
National Securities Clearing Corporation

A#:	**9192**
P&S#	**8765**
Date:	**August 4, 2022**
To:	**ALL MEMBERS AND LIMITED MEMBERS**
From:	**Insurance & Retirement Services**
Attention:	**MANAGING PARTNER/OFFICER, OPERATIONS PARTNER/OFFICER, MANAGER CASHIERS**
Subject:	**Insurance Information Exchange (IIEX) Enhancements**

DTCC's Insurance & Retirement Services ("I&RS") is announcing enhancements to **Insurance Information Exchange ("IIEX")**, an API-enabled platform that allows clients to centralize and exchange their policy, producer, and product data using an easy, flexible, and secure data hub to support the sourcing and consumption of data. Access to in-force policy and product data in IIEX is readily available, on-demand, through a user interface, via DTCC Portal, as well as an API-enabled platform.

The following enhancements will be implemented on **November 10, 2022:**

- New user role with the ability to unmask data on the IIEX User Interface
- Ability for carriers to submit data for storage only to be accessed by their affiliated vendors
- Improved vendor access to data via detailed policy, producer, and product attributes
- Move product control tables into IIEX
- New search criteria capabilities
- IIEX User Interface and download aesthetic improvements

For more information on IIEX, please visit the IIEX product page at https://www.dtcc.com/wealth-management-services/insurance-and-retirement-services/insurance-information-exchange. Questions regarding IIEX or this Important Notice may be directed to your I&RS Relationship Manager.