



B #:	19446-23
Date:	December 27, 2023
To:	All Participants
Category:	Distributions
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	Important Tax Information New York REIT Liquidating LLC (NYRT) CUSIP: 64ESC1997 Payable Date: 12/21/2023

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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NYRT

NEW YORK REIT

December 12, 2023

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: December 12, 2023
Effective Date: December 21, 2023
Payment Date: December 21, 2023
Distribution Per Unit: \$0.10

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.10. For U.S. federal income tax purposes, the liquidating distribution declared December 12, 2023, will be treated as a partnership distribution. The per share distribution components are as follows:

Distribution Components		
U.S. Net Rental Real Estate Income (Loss) (A)	\$	-
U.S. Interest Income (A)	\$	-
U.S. Net Long-Term Capital Gain (Loss) (A)	\$	-
U.S. Net Section 1231 Gain (Loss) (A)	\$	-
U.S. Other Income (A)	\$	-
Return of Capital (B)	\$	0.10
Distribution Per Share	\$	0.10

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.

Sincerely,



John Garilli
Chief Financial Officer and Chief Executive Officer