



Important Notice
National Securities Clearing Corporation

A #:	a9451
P&S:	p&s9024
Date:	June 27, 2024
To:	ALL MEMBERS AND LIMITED MEMBERS
Category:	INSURANCE & RETIREMENT SERVICES
From:	WEALTH MANAGEMENT SERVICES – INSURANCE & RETIREMENT SERVICES
Attention:	MANAGER INSURANCE OPERATIONS, MANAGER DATA PROCESSING, MANAGER CASHIERS, MANAGER P&S DEPARTMENT
Subject:	LAUNCH OF PRODUCER AUTHORIZATION (PAR)

DTCC’s Insurance & Retirement Services (“I&RS”) is announcing the launch of Producer Authorization (PAR), a new API-based service, which will allow distributors or service providers to call insurance carriers in real time to inquire about producer credentialing related to selling a specific product in a specific jurisdiction.

Benefits of Producer Authorization include:

- API allows results in real time for licensing, appointments, and training
- Reduced “Not In Good Order” application submissions
- Improved client and advisor experience
- Can be utilized at any point during the application process
- Centralized specifications on DTCC API Marketplace

In the evening of **Thursday, July 11, 2024**, the Producer Authorization service will be offered to all I&RS members and their service providers. Questions regarding Producer Authorization or this Important Notice may be directed to your WMS Relationship Manager.

The Producer Authorization product page can be found below:

<https://www.dtcc.com/wealth-management-services/insurance-and-retirement-services/producer-authorization>

The implementation of this service is subject to regulatory approval

Insurance & Retirement Services Product Management

DTCC Wealth Management Services

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