



Important Notice
National Securities Clearing Corporation

A #:	9532
P&S:	9105
Date:	January 14, 2025
To:	ALL MEMBERS AND LIMITED MEMBERS
Category:	INSURANCE & RETIREMENT SERVICES
From:	WEALTH MANAGEMENT SERVICES – INSURANCE & RETIREMENT SERVICES
Attention:	MANAGER INSURANCE OPERATIONS, MANAGER DATA PROCESSING, MANAGER CASHIERS, MANAGER P&S DEPARTMENT
Subject:	I&RS SPRING 2025 ENHANCEMENT RELEASE

Overview

As part of our ongoing effort to support industry requests, Insurance & Retirement Services (“I&RS”) has scheduled an enhancement release for April 3, 2025. The release includes requests from the I&RS Enhancement Working Group as well as maintenance items National Securities Clearing Corporation (“NSCC”) deems necessary to improve the overall operational performance of the systems. Examples of some of the enhancements include new fields, edit changes, and code list modifications.

The enhancements in the Spring 2025 release will affect the following services and functionalities:

ATT – Attachments

POV – Positions and Valuations (PVF, PNF, PFF)

STL – Settlement for Insurance

Implementation Dates

Test – Thursday, March 13, 2025

Production – Thursday, April 3, 2025

Specification Documents: Documentation is available at the I&RS website, <https://www.dtcc.com/wealth-management-services/insurance-and-retirement-services/enhancements/public-document-list>. Click on the Current Release link within the Enhancements section.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.