



Important Notice
National Securities Clearing Corporation

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Date:	11/18/2025
To:	ALL CTS & UTC PORTAL USERS
Category:	CLEARING SERVICES - EQUITIES
From:	NSCC PRODUCT MANAGEMENT, DTCC EQUITIES CLEARING
Attention:	DIRECTOR OF OPERATIONS
Subject:	CTS & UTC DTCC PORTAL URL CHANGE – PRODUCTION UPDATE

The National Securities Clearing Corporation (NSCC) continues its modernization initiative to merge the Consolidated Trade Summary (CTS) and Universal Trade Capture (UTC) applications as previously announced through important notice ([A9647](#)). This is an update to the previously communicated implementation approach, specifically regarding connectivity and access changes prior to the production release. The changes that were initially identified as required are no longer necessary, and this update reflects that adjustment.

Key Updates

- **Connectivity Simplification** – Clients are no longer required to make networking changes, as the *.NET connectivity will no longer be supported for CTS and UTC web applications*. This change is designed to strengthen security and reduce operational risk, while offering clients a simpler, more consistent way to access our portals globally. As a next step:
 - All firms must now access the merged CTS/UTC application through the **new .COM link/URL**, eliminating the need for previous .NET connectivity and related network changes.
 - Users should access and bookmark the new link/URL through the [MyDTCC portal](#), since direct page bookmarks are no longer supported.
 - Users should see the guide available in the **CTS and UTC Connectivity** section of the [UTC Release](#) page of the DTCC Learning Center for additional details.
- **New Customer Registration Role** - Access to the merged CTS/UTC Web application requires a newly created CRS role (**UTC Consolidated Trade Summary Dashboard**)

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Inquiry) to enable access across both services. Existing CTS users will be systemically provisioned with this new role, similarly to what was done for the PSE release, and no client action is required. For new users, however, SACs should follow the standard procedures for user role provisioning. For more information about this process, see the ***UTC Web User Help*** available in [UTC Release](#) section of the DTCC Learning Center.

- **Production Cutover** - The production *Go-Live* for the merged application is **November 20th, 2025**. Clients must validate their access and entitlements in PSE prior to this date to ensure seamless transition.
- **Parallel Run & Decommissioning of Legacy Applications** – Both legacy and merged CTS/UTC Web applications will run in parallel during the transition. DTCC recommends users switching to the merged app immediately after cutover for proper access. The legacy applications will be retired later, so clients should make the change promptly.

For any questions related to this update or prior notice, contact your Relationship Manager.