



Important Notice
The Depository Trust Company

B #:	23193-25
Date:	November 06, 2025
To:	All Participants
Category:	Distribution
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	Important Tax Information New York REIT Liquidating LLC (NYRT) CUSIP: 64ESC1997 Payable Date: 11/07/2025

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

Important Legal Information: The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness, or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental, or punitive damages. To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

NYRT

NEW YORK REIT

October 30, 2025

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: October 30, 2025
Effective Date: November 7, 2025
Payment Date: November 7, 2025
Distribution Per Unit: \$0.30

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.30. For U.S. federal income tax purposes, the liquidating distribution declared October 30, 2025, will be treated as a partnership distribution. The per share distribution components are as follows:


<u>Distribution Components</u>	
U.S. Net Rental Real Estate Income (Loss) (A)	\$ -
U.S. Interest Income (A)	\$ -
U.S. Net Long-Term Capital Gain (Loss) (A)	\$ -
U.S. Net Section 1231 Gain (Loss) (A)	\$ -
<u>Return of Capital (B)</u>	<u>\$ 0.30</u>
Distribution Per Share	\$ 0.30

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.

Sincerely,


John Garilli
Chief Financial Officer and Chief Executive Officer