



**Important Notice**  
The Depository Trust Company

<b>B #:</b>	21517-25
<b>Date:</b>	February 5, 2025
<b>To:</b>	All Participants
<b>Category:</b>	Distributions
<b>From:</b>	Tax Reporting Service
<b>Attention:</b>	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
<b>Subject:</b>	Important Tax Information New York REIT Liquidating LLC (NYRT) CUSIP: 64ESC1997 Payable Date: 2/10/2025

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.

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# NYRT

NEW YORK REIT

January 31, 2025

To: Depository Trust & Clearing Corporation  
Wall Street Concepts  
Broadridge  
Computershare

From: New York REIT Liquidating LLC (NYRT)  
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4  
Liquidating Distribution Declaration Date: January 31, 2025  
Effective Date: February 10, 2025  
Payment Date: February 10, 2025  
Distribution Per Unit: \$4.15

## U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$4.15. For U.S. federal income tax purposes, the liquidating distribution declared January 31, 2025 will be treated as a partnership distribution. The per share distribution components are as follows:

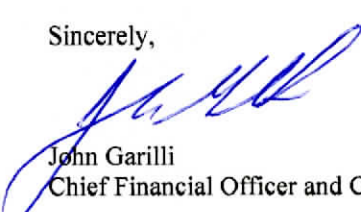
Distribution Components		
U.S. Net Rental Real Estate Income (Loss) (A)	\$	-
U.S. Interest Income (A)	\$	-
U.S. Net Capital Long-Term Gain (Loss) (A)	\$	-
U.S. Net Section 1231 Gain (Loss) (A)	\$	-
U.S. Other Income (A)	\$	-
Return of Capital (B)	\$	4.15
Distribution Per Share	\$	4.15

### Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.

Sincerely,

  
John Garilli  
Chief Financial Officer and Chief Executive Officer