



**Important Notice**  
**National Securities Clearing Corporation**

<b>A #:</b>	9587
<b>P&amp;S:</b>	9160
<b>Date:</b>	April 15, 2025
<b>To:</b>	ALL MEMBERS AND LIMITED MEMBERS
<b>Category:</b>	INSURANCE & RETIREMENT SERVICES
<b>From:</b>	WEALTH MANAGEMENT SERVICES – INSURANCE & RETIREMENT SERVICES
<b>Attention:</b>	MANAGER INSURANCE OPERATIONS, MANAGER DATA PROCESSING, MANAGER CASHIERS, MANAGER P&S DEPARTMENT
<b>Subject:</b>	I&RS SUMMER 2025 ENHANCEMENT RELEASE

**Overview**

As part of our ongoing effort to support industry requests, Insurance & Retirement Services (“I&RS”) has scheduled an enhancement release for July 17, 2025. The release includes requests from the I&RS Enhancement Working Group as well as maintenance items National Securities Clearing Corporation (“NSCC”) deems necessary to improve the overall operational performance of the systems. Examples of some of the enhancements include new fields, edit changes, and code list modifications.

The enhancements in the Summer 2025 release will affect the following services and functionalities:

APP/SUB – Applications and Subsequent Premiums  
FAR – Financial Activity Reporting  
PAR – Producer Authorization  
RPL – Paperless Replacements Processing

**Implementation Dates**

Test – Thursday, June 26, 2025

Production – Thursday, July 17, 2025

Specification Documents: Documentation is available on the DTCC Learning Center, <https://dtcclearning.com/products-and-services/insurance-retirement-services/irs-current-enhancements-release.html>

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