



Important Notice
The Depository Trust Company

B #:	B21741-25
Date:	May 12, 2025
To:	All Participants
Category:	Underwriting
From:	Underwriting Operations
Attention:	Managing Partner/Officer; Cashier, Operations, Data Processing, and Underwriting Managers
Subject:	Section 3 (c) (7) restrictions for owners of the following issue: ABSLT DE 2024 LLC

(A) CUSIP Number(s):	Class A-1 Notes	00401BAA8
	Class A-2 Notes	00401BAB6
	Class A-3 Notes	00401BAC4
	Class A-4 Notes	00401BAD2
	Class A-5 Notes	00401BAE0
	Class A-6 Notes	00401BAF7
(B) Security Description(s):	Class A-1 Notes due 2033	
	Class A-2 Notes due 2033	
	Class A-3 Notes due 2033	
	Class A-4 Notes due 2033	
	Class A-5 Notes due 2033	
	Class A-6 Notes due 2033	
(C) Offering Amount(s):	Class A-1 Notes	U.S. \$5,300,000
	Class A-2 Notes	U.S. \$2,900,000
	Class A-3 Notes	U.S. \$31,400,000
	Class A-4 Notes	U.S. \$57,200,000
	Class A-5 Notes	U.S. \$2,000,000
	Class A-6 Notes	U.S. \$1,200,000
(D) Managing Underwriter:	U.S. Bank National Association Wealth Management and Investment Services	
(E) Paying Agent:	U.S. Bank Trust Company National Association	
(F) Closing Date:	November 04, 2024	

Special Instructions:

Refer to the attachment for important instructions from the Issuer.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

Abslt DE 2024 LLC
 c/o MaplesFS Limited
 PO Box 1093
 Boundary Hall, Cricket Square
 Grand Cayman, KY1-1102
 Cayman Islands
 Attention: The Directors – Abslt 2024, Ltd

Class A-1 Notes due 2033
 Class A-2 Notes due 2033
 Class A-3 Notes due 2033
 Class A-4 Notes due 2033
 Class A-5 Notes due 2033
 Class A-6 Notes due 2033

Class A-1 Notes	00401BAA8
Class A-2 Notes	00401BAB6
Class A-3 Notes	00401BAC4
Class A-4 Notes	00401BAD2
Class A-5 Notes	00401BAE0
Class A-6 Notes	00401BAF7

The Issuer and Morgan Stanley & Co. LLC (the "Administrative Agent") are putting Participants on notice that they are required to follow these purchase and transfer restrictions with regard to the above-referenced securities.

In order to qualify for the exemption provided by Section 3(c)(7) under the Investment Company Act of 1940, as amended (the "Investment Company Act"), and the exemption provided by Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"), offers, sales and resales of any of (i) the Class A-1 Notes due 2033 (CUSIP 00401B AA8) (the "Class A-1 Notes"), (ii) the Class A-2 Notes due 2033 (CUSIP 00401B AB6) (the "Class A-2 Notes"), (iii) the Class A-3 Notes due 2033 (CUSIP 00401B AC4) (the "Class A-3 Notes"), (iv) the Class A-4 Notes due 2033 (CUSIP 00401B AD2) (the "Class A-4 Notes"), (v) the Class A-5 Notes due 2033 (CUSIP 00401B AE0) (the "Class A-5 Notes") and (vi) the Class A-6 Notes due 2033 (CUSIP 00401B AF7) (the "Class A-6 Notes and, together with the Class A-1 Notes, the Class A-2 Notes, the Class A-3 Notes, the Class A-4 Notes and the Class A-5 Notes, the "Notes"), are subject to the following restrictions:

(a) Transfers of interests in the Notes may only be made in minimum denominations of \$1,200,000, and each in integral multiples of \$1 in excess thereof; provided that (x) solely in connection with a transfer of the Notes after the Closing Date, the minimum denominations of such Notes subject to any such transfer may be less than the minimum denomination if, after giving effect to such transfer, each of the transferor and the transferee own either (i) \$0 in aggregate principal amount of such Class of Notes or (ii) at least the minimum denomination in aggregate principal amount of such Class of Notes.

(b) Transfers of interests in the Notes may only be made to "qualified institutional buyers" ("QIBs") within the meaning of Rule 144A that are also "qualified purchasers" ("QPs") within the meaning of Section 2(a)(51)(A) of the Investment Company Act. Each purchaser of Notes (A) represents to and agrees with the Issuer and the Arranger that: (i) the purchaser is a QIB who is a QP (a "QIB/QP"); (ii) the purchaser is not a brokerdealer which owns and invests on a discretionary basis less than \$25 million in securities of unaffiliated issuers; (iii) the purchaser is not a pension, profit sharing or other retirement trust fund or plan in which the partners, beneficiaries or participants, as applicable, may designate the

particular investments to be made; (iv) the QIB/QP is acting for its own account or the account of another QIB/QP; (v) the purchaser was not formed for the specific purpose of investing in the Notes (except when each beneficial owner of the purchaser and each such Exhibit C 4855-9657-4707v.2 account is a qualified purchaser for purposes of Section 3(c)(7) of the Investment Company Act); (vi) the purchaser and each account for which it is purchasing will hold and transfer at least the minimum denomination of notes; and (vii) the purchaser will provide notice of the transfer restrictions to any subsequent transferees and (B) acknowledges that the Issuer has not been registered under the Investment Company Act and the Notes have not been registered under the Securities Act and represents to and agrees with the Issuer that, for so long as the Notes are outstanding, it will not offer, resell, pledge or otherwise transfer the Notes in the United States or to a Person except to a QIB that is also a QP in a transaction meeting the requirements of Rule 144A. Each purchaser further understands that the notes will bear a legend with respect to such transfer restrictions. See Section 9 of the Note Issuance and Administration Agreement related to the Notes.

The charter, bye-laws, bylaws, organizational documents or securities issuance documents of the Issuer provide that the Issuer will have the right to (i) require any holder of Notes who is determined not to be both a QIB and a QP to sell the Notes to a QIB that is also a QP or (ii) redeem or resell any Notes held by such a holder on specified terms. In addition, the Issuer has the right to refuse to register or otherwise honor a transfer of Notes to a proposed transferee that is a Person who is not both a QIB and a QP.

The restrictions on transfer required by the Issuer (outlined above) will be reflected under the notation "3c7" in upcoming editions of DTC's Reference Directory.

Any questions or comments regarding this subject may be directed to the Issuer.