



Important Notice

National Securities Clearing Corporation

A #:	9628
P&S:	9201
Date:	08/07/2025
To:	ALL CTS & UTC PORTAL USERS
Category:	CLEARING SERVICES - EQUITIES
From:	NSCC PRODUCT MANAGEMENT, DTCC EQUITIES CLEARING
Attention:	DIRECTOR OF OPERATIONS
Subject:	AMENDMENT TO NOTICE (A9608) - CTS AND UTC DTCC PORTAL URL CHANGE

The National Securities Clearing Corporation (NSCC) previously issued an important notice ([A9608](#)) regarding the modernization of its web applications for the Consolidated Trade Summary (CTS) and Universal Trade Capture (UTC). This amendment serves to update the previously communicated implementation approach.

Updates

- **Functionality** – The original statement remains true, functionality of the applications in scope will not be impacted. Members will continue to interact with the applications as they do today from a business-logic perspective.
- **Updated Look & Feel** - While functionality remains unchanged, users should expect a slightly refreshed user interface, reflecting updated design standards.
- **Consolidated Access Point** - Access to the applications is being streamlined from two separate links/URLs to a single consolidated location. Following the merge, the previously provided new UTC URL will become the sole access point for both CTS and UTC.
- **New Tile Creation** - A new application tile will be introduced within the [MyDTCC](#) Portal to represent the merged CTS/UTC access point. A merged CTS and UTC User Guide will be made available to help clients understand the changes prior to implementation in both the Participant Service Environment (PSE) and Production

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- **New Customer Registration Role** - A new registration role (***UTC Consolidated Trade Summary Dashboard Inquiry***) will be created to support the consolidated application. Clients will not be impacted, as NSCC will manage the role provisioning process.
- **Connectivity Guidance Update** - As previously announced, clients accessing the applications via the DTCC.NET link/URL may be required to make **networking** changes, **test**, and **confirm** they can access the **new consolidated** URL. Relationship Management will continue its client outreach to .NET users to provide guidance.

For users accessing the applications via the DTCC.COM link to [MyDTCC](#) portal, this change will be transparent, and no further action is necessary. Users who have “bookmarked” a direct link/URL to the application’s specific URL will need to visit [MyDTCC](#) portal instead to access the application, from there they can bookmark the new URL.

- **Testing & Release Schedule** – Clients are expected to complete two types of testing:
 1. DTCC.NET users need to confirm they can successfully connect to the newly consolidated UTC URL/link once they have implemented the networking changes highlighted above. Please refer to the technical user guide for further guidance.

.Net Connectivity	PSE & Prod- Testing Period	Go-Live Date
Merged App (UTC)	On-going	11/20/25

2. Following the schedule provided below, clients are expected to test access to both the CTS and UTC applications respectively via the newly created ‘Tile’. A user guide will be provided to assist users navigate the new screens.

Merged Application	PSE & Prod- Testing Period Start	Go-Live Date
CTS / UTC	09/18/25	11/20/25

- **Documentation** - The revised technical network connectivity guide has been updated and is available in the [NSCC Network Connectivity](#) page of the DTCC Learning Center.

If you have any questions regarding this or the previous issued notice, please reach out to your Relationship Manager.