



Important Notice
National Securities Clearing Corporation

A #:	9647
P&S:	9220
Date:	09/24/2025
To:	ALL CTS & UTC PORTAL USERS
Category:	CLEARING SERVICES - EQUITIES
From:	NSCC PRODUCT MANAGEMENT, DTCC EQUITIES CLEARING
Attention:	DIRECTOR OF OPERATIONS
Subject:	CTS AND UTC DTCC PORTAL URL CHANGE – PSE UPDATE

The National Securities Clearing Corporation (NSCC) previously issued an important notice ([A9628](#)) regarding the modernization of its web applications for the Consolidated Trade Summary (CTS) and Universal Trade Capture (UTC). This amendment serves to update the previously communicated implementation approach.

Key Updates

- **PSE Release** - Deployment of the merged CTS and UTC web applications to PSE was completed successfully on 09/19/25.
- **Consolidated Access Point & Tile Creation** - The above release consolidated access to the CTS and UTC web applications into a single point of access via a newly created application tile in the [MyDTCC](#) Portal.
- **New Customer Registration Role** - All Users with prior CTS access have been systemically provisioned with the new consolidated CRS role (***UTC Consolidated Trade Summary Dashboard Inquiry***) in PSE under the Universal Trade Capture (UTC) application and no further action is required.
- **Documentation** - To assist with navigating the newly consolidated application, view the *UTC Web User Help* available in the [UTC Release](#) section of the DTCC Learning Center.
- **User Access** - If a user cannot access the new consolidated tile, they should contact their relationship manager immediately. Additionally, the legacy applications will remain accessible for a limited time to support a smooth transition.

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- **Testing** - All clients are advised to validate access to the new tile in PSE ahead of the Production release scheduled for November. This validation will help ensure a seamless transition, and clients should begin using this access method moving forward.

Items Unchanged / Still Required

- **Functionality** - No impact. Users will continue to interact with the application as they do today from a business-logic perspective.
- **Updated Look & Feel** - Slightly refreshed user interface.
- **Connectivity Guidance**
 - DTCC.NET users may still need networking changes and must confirm connectivity to the new link/URL. Refer to ([A9608](#)) for additional information.
 - For DTCC.COM users, this transition is transparent. However, users who have “bookmarked” a direct link/URL to the application’s specific page will need to visit the [MyDTCC](#) portal to access the application. From there, they can bookmark the new URL.
- **Testing & Release Schedule** - Clients are expected to continue to perform the required testing.
 - DTCC.NET Connectivity Testing: Ongoing through production cutover
 - PSE Tile Access Testing: In-progress as of 09/19/2025
 - Production Go-Live: Schedule for 11/20/2025
- **Documentation**
 - The technical network connectivity guide is available in the [NSCC Network Connectivity](#) of the DTCC Learning Center.

Next Step for Clients

- Confirm access to the new consolidated UTC tile in PSE
- Test entitlements, connectivity, and navigation to ensure pre-production cut over
- DTCC.NET clients to complete network changes and validate access with NSCC Integration.
- Prepare for production cutover on **November 20, 2025**.

For any questions related to this update or the prior notice, please contact your Relationship Manager.