Important Notice
The Depository Trust Company

B #:	B21450-25
Date:	July 27, 2026
To:	All Participants
Category:	Underwriting
From:	Underwriting Operations
Attention:	Managing Partner/Officer; Cashier, Operations, Data Processing, and Underwriting Managers
Subject:	Section 3 (c) (7) restrictions for owners of the following issue: Madison Pk Fdg LXVIII Ltd

(A) CUSIP Number(s):	Class E	55823AAA4
	Class F	55823AAC0
	Subordinated Notes	55823AAE6
(B)Security Description(s):	Class E	Deferrable Floating Rate Mezzanine Notes due 2038
	Class F	Deferrable Floating Rate Junior Notes due 2038
	Subordinated Notes	due 2038
(C) Offering Amount(s):	Class E	$15,000,000
	Class F	$250,000
	Subordinated Notes	$41,900,000
(D) Managing Underwriter:	BNP Paribas Securities Corp.	
(E) Paying Agent:	U.S. Bank Trust Company, National Association	
(F) Closing Date:	January 15, 2025	

<u>Special Instructions</u>:

Refer to the attachment for important instructions from the Issuer.

Madison Park Funding LXVIII, Ltd.
PO Box 536, 13-14 Esplanade
St Helier, JE4 5UR
Jersey

Class E Deferrable Floating Rate Mezzanine Notes due 2038 (CUSIP 55823AAA4)
Class F Deferrable Floating Rate Junior Notes due 2038 (CUSIP 55823AAC0)
Subordinated Notes due 2038 (CUSIP 55823AAE6)

The Issuer and the Initial Purchaser are putting Participants on notice that they are required to follow these purchase and transfer restrictions with regard to the above-referenced securities.

In order to qualify for the exemption provided by Section 3(c)(7) under the Investment Company Act of 1940, as amended (the "Investment Company Act"), and the exemption provided by Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"), offers, sales and resales of the classes of Securities set forth above (collectively, the "Securities"), issued by Madison Park Funding LXVIII, Ltd. (the "Issuer") and Madison Park Funding LXVIII, LLC within the United States or to U.S. Persons may only be made in minimum denominations of $250,000 to qualified institutional buyers ("QIBs") within the meaning of Rule 144A that are also qualified purchasers ("QPs") within the meaning of Section 2(a)(51)(A) of the Investment Company Act or entities owned or beneficially owned exclusively by QPs.

Each purchaser of Securities (1) represents to and agrees with the Issuer and the Initial Purchaser that (A) (i) the purchaser is a QIB who is a QP (a "QIB/QP"); (ii) the purchaser is not a broker-dealer that owns and invests on a discretionary basis less than $25 million in securities of unaffiliated issuers; (iii) the purchaser is not an affiliated person of the dealer and is not a plan referred to in paragraph (a)(1)(i)(D) or (a)(1)(i)(E) of Rule 144A or a trust fund referred to in paragraph (a)(1)(i)(F) of Rule 144A that holds the assets of such a plan, if investment decisions with respect to the plan are made by the beneficiaries of the plan; (iv) the QIB/QP is acting for its own account, or the account of another QIB/QP; (v) the purchaser is not formed for the purpose of investing in the issuer; (vi) the purchaser, and each account for which it is purchasing, will hold and transfer at least the minimum denomination of the Securities; and (vii) the purchaser will provide notice of the transfer restrictions to any subsequent transferees; or (B) it is not a U.S. Person and is purchasing the Securities outside the United States and (2) acknowledges that the Issuer has not been registered under the Investment Company Act and the Securities have not been registered under the Securities Act and represents to and agrees with the Issuer and the Initial Purchaser that, for so long as the Securities are outstanding, it will not offer, resell, pledge or otherwise transfer the Securities in the form of Global Securities in the United States or to a U.S. Person except to a QIB that is also a QP in a transaction meeting the requirements of Rule 144A.

Each purchaser further understands that the Securities will bear a legend with respect to such transfer restrictions. See "Transfer and Exchange" in the Offering Memorandum, dated on or about January 2, 2025, with respect to, among other things, the Securities.

The charter, bylaws, organizational documents or securities issuance documents of the Issuer provide that the Issuer will have the right to (1) require any holder of Securities that is a U.S. Person who is determined not to be both a QIB and a QP to sell the Securities to a QIB that is also a QP or (2) if the holder does not comply with subclause (1) above, sell any Securities held by such a holder on specified terms. In addition, the Issuer has the right to refuse to register or otherwise honor a transfer of Securities to a proposed transferee that is a U.S. Person who is not both a QIB and a QP. As used herein, the terms "United States" and "U.S. Person" have the meanings given such terms in Regulation S under the 1933 Act.

The restrictions on transfer required by the issuer (outlined above) will be reflected under the notation 3(c)(7) in DTC's User Manuals and in upcoming editions of DTC's Reference Directory.

Any questions or comments regarding this subject may be directed to the Directors at +44 (0)1534 763000.