



Important Notice
The Depository Trust Company

B #:	B21749-25
Date:	July 3, 2026
To:	All Participants
Category:	Underwriting
From:	Underwriting Operations
Attention:	Managing Partner/Officer; Cashier, Operations, Data Processing, and Underwriting Managers
Subject:	Section 3 (c) (7) restrictions for owners of the following issue: BAIN CAP CR CLO 2021-6 LTD / BAIN CAP CR CLO 2021-6 LLC

(A) CUSIP Number(s):

Class A-1-R Notes	05684PAL0
Class A-2-R Notes	05684PAN6
Class B-R Notes	05684PAQ9
Class C-R Notes	05684PAS5
Class D-R Notes	05684PAU0

(B) Security Description(s):

- Class A-1-R Senior Secured Floating Rate Notes due 2034
- Class A-2-R Senior Secured Floating Rate Notes due 2034
- Class B-R Senior Secured Floating Rate Notes due 2034
- Class C-R Secured Deferrable Floating Rate Notes due 2034
- Class D-R Secured Deferrable Floating Rate Notes due 2034

(C) Offering Amount(s):

Class A-1-R Notes	U.S. \$283,500,000
Class A-2-R Notes	U.S. \$16,000,000
Class B-R Notes	U.S. \$42,100,000
Class C-R Notes	U.S. \$21,700,000
Class D-R Notes	U.S. \$27,500,000

(D) Managing Underwriter: SG Americas Securities, LLC

(E) Paying Agent: The Bank of New York Mellon Trust Company, National Association.

(F) Closing Date: December 13, 2024

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

Special Instructions:

Refer to the attachment for important instructions from the Issuer.

**Bain Capital Credit CLO 2021-6,
Limited**

c/o MaplesFS Limited
P.O. Box 1093
Boundary Hall, Cricket Square
Grand Cayman KY1-1102
Cayman Islands

Bain Capital Credit CLO 2021-6, LLC
c/o CICS, LLC

150 Wacker Drive, Suite 2400
Chicago, Illinois 60606

Class A-1-R Senior Secured Floating Rate

Notes due 2034

Class A-2-R Senior Secured Floating Rate Notes due 2034
Class B-R Senior Secured Floating Rate Notes due 2034
Class C-R Secured Deferrable Floating Rate Notes due 2034
Class D-R Secured Deferrable Floating Rate Notes due 2034

Class A-1-R Notes	05684PAL0
Class A-2-R Notes	05684PAN6
Class B-R Notes	05684PAQ9
Class C-R Notes	05684PAS5
Class D-R Notes	05684PAU0

The Issuer, the Co-Issuer and SG Americas Securities, LLC (the “Arranger”) are putting Participants on notice that they are required to follow these purchase and transfer restrictions with regard to the above-referenced security.

In order to qualify for the exemption provided by Section 3(c)(7) under the Investment Company Act of 1940, as amended (the “Investment Company Act”), and the exemption provided by Rule 144A under the Securities Act of 1933, as amended (the “Securities Act”), offers, sales and resales of any of the Class A-1-R Senior Secured Floating Rate Notes due 2034 (CUSIP 05684P AL0) (the “Class A-1-R Notes”), the Class A-2-R Senior Secured Floating Rate Notes due 2034 (CUSIP 05684P AN6) (the “Class A-2-R Notes”), the Class B-R Senior Secured Floating Rate Notes due 2034 (CUSIP 05684P AQ9) (the “Class B-R Notes”), the Class C-R Secured Deferrable Floating Rate Notes due 2034 (CUSIP 05684P AS5) (the “Class C-R Notes”) and the Class D-R Secured Deferrable Floating Rate Notes due 2034 (CUSIP 05684P AU0) (the “Class D-R Notes” and together with the Class A-1-R Notes, the Class A-2-R Notes, the Class B-R Notes and the Class C-R Notes, the “First Refinancing Notes”) are subject to the following restrictions:

- (a) Unless otherwise permitted by the Issuer, transfers of interests in the Notes may only be made in minimum denominations of \$250,000 and integral multiples of \$1 in excess thereof.
- (b) Transfers of interests in the Notes may only be made to “qualified institutional buyers” (“QIBs”) within the meaning of Rule 144A that are also “qualified purchasers” (“QPs”) within the meaning of Section 2(a)(51)(A) of the Investment Company Act. Each purchaser of Notes (A) represents to and agrees with the Co-Issuers and the Arranger that: (i) the purchaser is a QIB who is a QP (a “QIB/QP”); (ii) the purchaser is not a broker-dealer which owns and invests on a discretionary basis less than \$25 million in securities of unaffiliated issuers; (iii) the purchaser is not a pension, profit sharing or other retirement trust fund or plan in which the partners, beneficiaries or participants, as applicable, may designate the particular investments to be made; (iv) the QIB/QP is acting for its own account or the account of another QIP/QP; (v) the purchaser was not formed for the specific purpose of investing in the Notes (except when each beneficial owner of the purchaser and each such account is a qualified purchaser

for purposes of Section 3(c)(7) of the Investment Company Act); (vi) the purchaser and each account for which it is purchasing will hold and transfer at least the minimum denomination of notes; and (vii) the purchaser will provide notice of the transfer restrictions to any subsequent transferees and (B) acknowledges that the Co-Issuers have not been registered under the Investment Company Act and the Notes have not been registered under the Securities Act and represents to and agrees with the Co-Issuers and the Arranger that, for so long as the Notes are outstanding, it will not offer, resell, pledge or otherwise transfer the Notes in the United States or to a Person except to a QIB that is also a QP in a transaction meeting the requirements of Rule 144A. Each purchaser further understands that the notes will bear a legend with respect to such transfer restrictions. See “Transfer Restrictions” in the Offering Circular related to the Notes

The charter, bylaws, organizational documents or securities issuance documents of the Co-Issuers provide that the Co-Issuers will have the right to (i) require any holder of Notes who is determined not to be both a QIB and a QP to sell the Notes to a QIB that is also a QP or (ii) redeem or resell any Notes held by such a holder on specified terms. In addition, the Co-Issuers have the right to refuse to register or otherwise honor a transfer of Notes to a proposed transferee that is a Person who is not both a QIB and a QP.

The restrictions on transfer required by the Co-Issuers (outlined above) will be reflected under the notation “3c7” in upcoming editions of DTC’s Reference Directory.

Any questions or comments regarding this subject may be directed to the Issuer.