



**Important Notice**  
The Depository Trust Company

<b>B #:</b>	B21752-25
<b>Date:</b>	July 3, 2026
<b>To:</b>	All Participants
<b>Category:</b>	Underwriting
<b>From:</b>	Underwriting Operations
<b>Attention:</b>	Managing Partner/Officer; Cashier, Operations, Data Processing, and Underwriting Managers
<b>Subject:</b>	Section 3 (c) (7) restrictions for owners of the following issue: WOODMONT 2017-2 TR

(A) CUSIP Number(s):

Class A-1-RR	97988QAY0
Class A-2-RR	97988QBA1
Class B-RR	97988QBC7
Class C-RR	97988QBE3
Class D-RR	97988QBG8
Class E-RR	97988QBJ2

(B) Security Description(s):

- Class A-1-RR Senior Secured Floating Rate Notes due 2036
- Class A-2-RR Senior Secured Floating Rate Notes due 2036
- Class B-RR Senior Secured Floating Rate Notes due 2036
- Class C-RR Secured Deferrable Floating Rate Notes due 2036
- Class D-RR Secured Deferrable Floating Rate Notes due 2036
- Class E-RR Secured Deferrable Floating Rate Notes due 2036

(C) Offering Amount(s):

Class A-1-RR	U.S. \$580,000,000
Class A-2-RR	U.S. \$40,000,000
Class B-RR	U.S. \$60,000,000
Class C-RR	U.S. \$80,000,000
Class D-RR	U.S. \$60,000,000
Class E-RR	U.S. \$0

(D) Managing Underwriter: Citigroup Global Markets Inc.

(E) Paying Agent: Computershare Trust Company

(F) Closing Date: December 18, 2024

**Special Instructions:**

**Refer to the attachment for important instructions from the Issuer**

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**WOODMONT 2017-2 TRUST**  
 7255 Woodmont Avenue, Suite 300  
 Bethesda, MD 20814

Class A-1-RR Senior Secured Floating Rate Notes due 2036  
 Class A-2-RR Senior Secured Floating Rate Notes due 2036  
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The Issuer and Citigroup Global Markets Inc. (the “Initial Purchaser”) are putting Participants on notice that they are required to follow these purchase and transfer restrictions with regard to the above-referenced security.

In order to qualify for the exemption provided by Section 3(c)(7) under the Investment Company Act of 1940, as amended (the “Investment Company Act”), and the exemption provided by Rule 144A under the Securities Act of 1933, as amended (the “Securities Act”), offers, sales and resales of any of Class A-1-RR Senior Secured Floating Rate Notes due 2036, Class A-2-RR Senior Secured Floating Rate Notes due 2036, Class B-RR Senior Secured Floating Rate Notes due 2036, Class C-RR Secured Deferrable Floating Rate Notes due 2036, Class D-RR Secured Deferrable Floating Rate Notes due 2036 and Class E-RR Secured Deferrable Floating Rate Notes due 2036 (the “Securities”) within the United States or to U.S. Persons may only be made (i) with respect to the Class A-1RR Notes, the Class A-2RR Notes, the Class B-RR Notes, the Class C-RR Notes and the Class D-RR Notes, in minimum denominations of \$250,000 and (ii) with respect to the Class E-RR Notes, in minimum denominations of \$1,000,000, in each case, to “qualified institutional buyers” (“QIBs”) within the meaning of Rule 144A that are also “qualified purchasers” (“QPs”) within the meaning of Section 2(a)(51)(A) of the Investment Company Act. Each purchaser of Securities (1) represents to and agrees with the Issuer and the Initial Purchaser that (A) (i) the purchaser is a QIB who is a QP (a “QIB/QP”); (ii) the purchaser is not a broker-dealer which owns and invests on a discretionary basis less than \$25 million in securities of unaffiliated issuers; (iii) the purchaser is not a participant-directed employee plan, such as a 401(k) plan; (iv) the QIB/QP is acting for its own account, or the account of another QIB/QP; (v) the purchaser is not formed for the purpose of investing in the Issuer; (vi) the purchaser, and each account for which it is purchasing, will hold and transfer at least the minimum denomination of Securities; (vii) the purchaser understands that the Issuer may receive a list of participants holding positions in its securities from one or more book-entry depositaries; and (viii) the purchaser will provide notice of the transfer restrictions to any subsequent transferees; or (B) it is not a U.S. Person and is purchasing the Securities outside the United States and (2) acknowledges that the Issuer has not been registered under the Investment Company Act and the Securities have not been registered under the Securities Act and represents to and agrees with the Issuer and the Initial Purchaser that, for so long as the Securities are outstanding, it will not offer, resell, pledge or otherwise transfer the BUSINESS.32119395.3 Securities in the United States or to a U.S. Person except to a QIB that is also a QP in a transaction meeting the requirements of Rule 144A. Each purchaser

further understands that the Securities will bear a legend with respect to such transfer restrictions. See “Transfer Restrictions” in the Offering Circular relating to the Securities.

The charter, bylaws, organizational documents or securities issuance documents of the Issuers provide that the Issuers will have the right to (i) require any holder of Notes who is determined not to be both a QIB and a QP to sell the Notes to a QIB that is also a QP or (ii) redeem or resell any Notes held by such a holder on specified terms. In addition, the Issuers have the right to refuse to register or otherwise honor a transfer of Notes to a proposed transferee that is a Person who is not both a QIB and a QP.

The restrictions on transfer required by the Issuers (outlined above) will be reflected under the notation “3c7” in upcoming editions of DTC’s Reference Directory.

Any questions or comments regarding this subject may be directed to the Issuer.