



POLICY SUMMARY OVERVIEW

View summarized policy counts and details by product type, trading partners and product CUSIPs.



POLICY SEARCH & DETAILS

Access list of policies by pre-defined search criteria such as product type, issue state, qualification code, share class, etc. to obtain real-time & comprehensive policy level info such as parties, values & sub account info.



POLICY QUALITY

Gain insight into completeness on business-critical data elements related to your annuity and insurance policies.



PRODUCT SEARCH & DETAILS

Obtain up to date list of Product CUSIPs based on pre-defined search attributes such as fee or commission based, ACATS eligibility, CUSIP type information, etc.



USER INTERFACE

Leverage the DTCC Portal to gain access to insights through a standardized view into your policy or product data, without costly IT development.



API MARKETPLACE

The API marketplace provides the ability for clients to discover IIEX APIs, a common source for data dictionary and JSON message structures.

DTCC

ACHIEVE MORE WITH IIEX

DTCC's Insurance Information Exchange (IIEX) gives you tools for insight into your annuity & life insurance policy details.

