



FRANK LA SALLA
PRESIDENT & CEO, DTCC

A SPRINGBOARD TO THE FUTURE FEATURED SPEAKER - TUESDAY, MAY 16 | 8:50 AM – 9:10 AM

Frank La Salla, DTCC's President and CEO, will explore issues relating to one of the most challenging business cycles in decades and share key insights on DTCC's plans for shaping the future of the global financial markets.

In a rapidly evolving environment where risk mitigation, cost-savings and client experience are driving decision-making, financial market infrastructures have an opportunity to take on a stronger leadership role. Amidst one of the most challenging business cycles in decades, FMIs need to focus on delivering innovative solutions that make the financial system safer, more efficient and resilient, while adding value for clients and stakeholders.



MICHELE HILLERY
GENERAL MANAGER OF EQUITY CLEARING
AND DTC SETTLEMENT SERVICE, DTCC

OPERATIONS LEADERSHIP FEATURED PANEL - TUESDAY, MAY 16 | 9:10 AM – 10:00 AM

Discover the vision and priorities of these operations leaders and how they are leading their teams through change as they focus on T+1 implementation and the impact on technologies, processes, and systems; evolving technology and emerging regulatory changes; and other initiatives that have the potential to reshape operations across the industry ecosystem.



CRAIG GURIÉN
DIRECTOR OF PRODUCT MANAGEMENT FOR EQUITIES
AND CLEARING SERVICE, DTCC

TRANSFER OF ASSETS - MEETING CLIENT EXPECTATIONS IN A DIGITAL WORLD BREAKOUT SESSION 3 - TUESDAY, MAY 16 | 2:00 PM – 3:00 PM

The transfer of assets experience is, in many cases, the first interaction a client has with a firm. As client expectations evolve, the focus on this journey continues to become even more important. This discussion will focus on several efforts over the past 12 months to modernize the system.

Session topics include, but are not limited to, the:

- Push for automation and paperwork elimination in the manual transfer space,
- Expansion of ACAT receiver delete functionality,
- Impact of fraud from a client perspective and associated operational impacts, and
- DTCC modernization of the ACATS system and how it will benefit the industry.



JENNIFER C. PEVE
MANAGING DIRECTOR, GLOBAL HEAD OF STRATEGY
AND INNOVATION, DTCC

DIGITAL ASSETS – CAN THEY DELIVER ON THE PROMISE? BREAKOUT SESSION 4 - TUESDAY, MAY 16 | 3:30 PM – 4:30 PM

What are the benefits and restrictions of private vs. public networks for digital securities? How can firms develop the risk and control frameworks needed to support robust digital asset markets? Where are digital asset security markets likely to develop first? Hear our panelists discuss this and more on digital assets.



JOHN ABEL
EXECUTIVE DIRECTOR, CLEARANCE AND SETTLEMENT,
PRODUCT MANAGEMENT, DTCC



DAVID KIRBY
EXECUTIVE DIRECTOR, HEAD OF GLOBAL ACCOUNT MANAGEMENT AND
AMERICAS RELATIONSHIP MANAGEMENT, DTCC

THE MOVE TO T+1: CONSIDERATIONS FOR FIRMS PARTNER WORKSHOP – TUESDAY, MAY 16 | 2:00 PM – 3:00 PM

The U.S. and Canadian Capital Markets industry migration to a T+1 settlement cycle requires complex test strategies and execution plans due to the number of products, operational processes, systems impacted, and magnitude of firms involved industry wide. Join this EY workshop to hear a panel discuss the most impactful T+1 testing considerations, challenges, and accelerators to mitigate risks for member firms and the overall industry.

T+1 – READY, SET, GO? BREAKOUT SESSION 2 – TUESDAY, MAY 16 | 3:30 PM – 4:30 PM

Hear from service provider experts as they discuss their T+1 transition plans, timing, testing, and identify areas where customers should pay particular attention.

THE JOURNEY TO T+1 FEATURED PANEL - WEDNESDAY, MAY 17 | 10:45 AM – 11:35 AM

Explore the status of the industry's transition to accelerate the settlement cycle to T+1. This panel will review the current regulatory rules and proposals, development of the industry playbook, and timeline around planning, execution, and testing. Our panelists will also focus on the operational issues and what firms need to know to comply in a T+1 environment.

DITCH THE DISTRIBUTION LIST SPREADSHEET – UNVEILING THE COMMUNITY-LED DIRECTORY BREAKOUT SESSION 3 - WEDNESDAY, MAY 17 | 12:00 PM – 1:00 PM

Learn about the community-led initiative to create a comprehensive operations directory to connect the entire industry and increase transparency, reduce friction and improve speed. Driven by organizational preparation ahead of T+1, the search and discovery platform (which will be demoed live during this session) is built on existing operations community distribution lists with established standardized taxonomy.



LAURA KLIMPEL
GENERAL MANAGER OF FIXED INCOME CLEARING CORPORATION (FICC)
& HEAD OF SIFMU BUSINESS

SEC CENTRAL CLEARING OF U.S. TREASURY SECURITIES PROPOSAL FEATURED PANEL - THURSDAY, MAY 18 | 9:15 AM – 10:00 AM

This panel will discuss possible changes to Treasury market structure with a focus on the SEC's proposal to expand clearing in both the repo and cash Treasury market. The panel will review the SEC's proposal and discuss the various impacts it would have on market participants, market dynamics and resiliency.

visit dtcc.com

