



Important Notice
The Depository Trust Company

B #:	B18338-23
Date:	March 28, 2023
To:	All Participants
Category:	Service Updates
From:	General Counsel's Office
Subject:	Submission of Rule Filing SR-DTC-2023-004 – Make Administrative Updates to DTC's Rules, Organization Certificate, and Certain Service Guides

On March 28, 2023, The Depository Trust Company (“DTC”) filed a proposed rule change (SR-DTC-2023-004) (“Filing”) with the Securities and Exchange Commission (“SEC”) to make administrative updates to DTC’s Rules, Organization Certificate, and certain Service Guides.

The proposed rule change would (i) update DTC’s Organization Certificate to reflect the change in address of DTC’s principal office from 55 Water Street, New York, NY 10041 (“55 Water”) to 140 58th Street, Brooklyn, NY 11220; (ii) update Rule 2 to remove a reference to 55 Water and provide an email address for Participants and Pledges to send a copy of any notices to DTC; (iii) update the Important Legal Information disclaimers of DTC’s ClaimConnect™ Service Guide, Custody Service Guide, Deposits Service Guide, and Settlement Service Guide to provide more appropriate URL addresses and remove references to DTCC Learning that are no longer applicable, and in the ClaimConnect Service Guide and Settlement Service Guide, delete an errant copyright mark at the end of the DTCC Learning reference; (iv) update DTC’s Distributions Service Guide to correct a technical error in an address provided; and (v) update DTC’s Deposits Service Guide to change the mailing address for assignments to Cede & Co. from Box 20, Bowling Green Station, New York, NY 10274 to 570 Washington Blvd., Jersey City, NJ 07310, as described in the Filing.

The full text of the Filing may be obtained at dtcc.com/legal/sec-rule-filings. Comments on the Filing may be emailed to DTC at RuleFilingAdmin@dtcc.com. Please include File No. SR-DTC-2023-004 on the subject line. Your comments may be forwarded to the SEC.

You may also address your written comments to the Secretary of the Commission, Securities and Exchange Commission, 100 F Street NE, Washington DC 20549. Electronic comments may be submitted using the SEC’s Internet comment form (<http://www.sec.gov/rules/sro.shtml>) or by sending an email to rule-comments@sec.gov. Please include File No. SR-DTC-2023-004 on the subject line. We request that you provide DTC with a copy of your comments.

Questions regarding the Filing or this Important Notice may be addressed to RuleFilingAdmin@dtcc.com.

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