



Important Notice
The Depository Trust Company

B #:	B21746-25
Date:	February 4, 2026
To:	All Participants
Category:	Underwriting
From:	Underwriting Operations
Attention:	Managing Partner/Officer; Cashier, Operations, Data Processing, and Underwriting Managers
Subject:	Section 3 (c) (7) restrictions for owners of the following issue: KIMM CLO I LLC

(A) CUSIP Number(s):

Class A-1 Notes	49446AAA4
Class A-1F Notes	49446AAC0
Class A-1L Notes	49446AAE6
Class A-2 Notes	49446AAG1
Class B Notes	49446AAJ5
Class C Notes	49446AAL0
Class D Notes	49446AAN6

(B) Security Description(s):

- Class A-1 Senior Secured Floating Rate Notes due 2036
- Class A-1F Senior Secured Fixed Rate Notes due 2036
- Class A-1L Senior Secured Floating Rate Notes due 2036
- Class A-2 Senior Secured Floating Rate Notes due 2036
- Class B Senior Secured Floating Rate Notes due 2036
- Class C Secured Deferrable Floating Rate Notes due 2036
- Class D Secured Deferrable Floating Rate Notes due 2036

(C) Offering Amount(s):

Class A-1 Notes	U.S. \$50,000,000
Class A-1F Notes	U.S. \$17,500,000
Class A-1L Notes	U.S. \$0
Class A-2 Notes	U.S. \$31,500,000
Class B Notes	U.S. \$27,000,000
Class C Notes	U.S. \$36,000,000
Class D Notes	U.S. \$25,000,000

(D) Managing Underwriter: BNP Paribas Securities Corp.

(E) Paying Agent: The Bank of New York Mellon Trust Company, National Association

(F) Closing Date: November 26, 2024

Special Instructions:

Refer to the attachment for important instructions from the Issuer.

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KIMM CLO I LLC 555
 California Street, 50th Floor
 San Francisco, California 94104

Class A-1 Senior Secured Floating Rate Notes due 2036
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The Issuer and BNP Paribas Securities Corp. (the "Initial Purchaser") are putting Participants on notice that they are required to follow these purchase and transfer restrictions with regard to the above-referenced security.

In order to qualify for the exemption provided by Section 3(c)(7) under the Investment Company Act of 1940, as amended (the "Investment Company Act"), and the exemption provided by Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"), offers, sales and resales of the classes of Securities set forth above (collectively, the "Securities") within the United States or to U.S. Persons may only be made with respect to the Secured Notes, in minimum denominations of \$250,000 to "qualified institutional buyers" ("QIBs") within the meaning of Rule 144A that are also "qualified purchasers" ("QPs") within the meaning of Section 2(a)(51)(A) of the Investment Company Act. Each purchaser of Securities (1) represents to and agrees with the Issuer and the Initial Purchaser that (A) (i) the purchaser is a QIB who is a QP (a "QIB/QP"); (ii) the purchaser is not a broker-dealer which owns and invests on a discretionary basis less than \$25 million in securities of unaffiliated issuers; (iii) the purchaser is not a participant-directed employee plan, such as a 401(k) plan; (iv) the QIB/QP is acting for its own account, or the account of another QIB/QP; (v) the purchaser is not formed for the purpose of investing in the Issuer; (vi) the purchaser, and each account for which it is purchasing, will hold and transfer at least the minimum denomination of Securities; (vii) the purchaser understands that the Issuer may receive a list of participants holding positions in its securities from one or more book-entry depositaries; and (viii) the purchaser will provide notice of the transfer restrictions to any subsequent transferees; or (B) it is not a U.S. Person and is purchasing the Securities outside the United States and is a QP and (2) acknowledges that the Issuer has not been registered under the Investment Company Act and the Securities have not been registered under the Securities Act and represents to and agrees with the Issuer and the Initial Purchaser that, for so long as the Securities are outstanding, it will not offer, resell, pledge or otherwise transfer the Securities in the United States or to a U.S. Person except to a QIB that is also a QP in a transaction meeting the requirements of Rule 144A. Each purchaser further understands that the Securities will bear a legend with respect to such transfer restrictions. See "Transfer Restrictions" in the Offering Memorandum relating to the Securities.

The charter, bylaws, organizational documents or securities issuance documents of the Issuer provide that the Issuer will have the right to (i) require any holder of Securities that is a U.S. Person who

is determined not to be both a QIB and a QP to sell the Securities to a QIB that is also BUSINESS.32276390.3 Ex. D-4 a QP or (ii) refuse to register or otherwise honor a transfer of Securities to a proposed transferee that is a U.S. Person who is not both a QIB and a QP. As used herein, the terms "United States" and "U.S. Person" have the meanings given such terms in Regulation S under the Securities Act.

The restrictions on transfer required by the Issuer (outlined above) will be reflected under the notation "3c7" in DTC's User Manuals and DTC's Reference Directory.

Any questions or comments regarding this subject may be directed to the Issuer.