



IMPORTANT NOTICE

Fixed Income Clearing Corporation - GOV

GOV #:	GOV2128-26
Date:	February 26, 2026
To:	Government Securities Division Members
Category:	Service Updates
Subject:	Submission of Rule Filing SR-FICC-2026-801 – Raise Prefunded Default Liquidity Through the Commercial Paper Program

On February 26, 2026, Fixed Income Clearing Corporation (“FICC”) filed an advance notice filing (SR-FICC-2026-801) (“Advance Notice”) with the Securities and Exchange Commission (“SEC”) and the Board of Governors of the Federal Reserve System pursuant to Section 806(e)(1) of Title VIII of the Dodd-Frank Wall Street Reform and Consumer Protection Act entitled the Payment, Clearing, and Settlement Supervision Act of 2010.

The Advance Notice is filed by FICC in connection with a proposed program to raise prefunded default liquidity through the periodic issuance and private placement of short-term, unsecured commercial paper notes (“Commercial Paper Program”). The proceeds from the Commercial Paper Program would supplement FICC’s existing default liquidity risk management resources, as described in the Advance Notice. The full text of the Advance Notice may be obtained at www.dtcc.com/legal/sec-rule-filings.

Any comments on the Advance Notice should be submitted electronically to the SEC by using the SEC’s internet comment form (www.sec.gov/rules/sro.shtml), or by email to rulecomments@sec.gov, or in writing to the Secretary of the Commission, Securities and Exchange Commission, 100 F Street NE, Washington, DC 20549. We request that you provide FICC with a copy of your comments. Comments also may be sent to FICC at RuleFilingAdmin@dtcc.com. Comments sent to FICC may be forwarded to the SEC. Please include File No. SR-FICC-2026-801 on the subject line of any comment to the Advance Notice.

Questions regarding this Important Notice may be addressed to your Relationship Manager. Questions regarding the Advance Notice may be addressed RuleFilingAdmin@dtcc.com.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.