DTCC

Important Notice
The Depository Trust Company

B #:	B21448-25
Date:	July 17, 2026
To:	All Participants
Category:	Underwriting
From:	Underwriting Operations
Attention:	Managing Partner/Officer; Cashier, Operations, Data Processing, and Underwriting Managers
Subject:	Section 3 (c) (7) restrictions for owners of the following issue: Symphony CLO XXXIII Ltd

(A) CUSIP Number(s):	Class E-1-R	87169KAE9
	Class E-2-R	87169KAG4
(B) Security Description(s):	Class E-1-R	Junior Secured Deferrable Floating Rate Notes due 2038
	Class E-2-R	Junior Secured Deferrable Fixed Rate Notes due 2038
(C) Offering Amount(s):	Class E-1-R	$10,000,000
	Class E-2-R	$3,000,000
(D) Managing Underwriter:	Scotia Capital (USA) Inc.	
(E) Paying Agent:	U.S. Bank Trust Company, National Association	
(F) Closing Date:	January 9, 2025	

Special Instructions:

Refer to the attachment for important instructions from the Issuer.

Attachment

Symphony CLO XXXIII, Ltd
c/o Hawksford Trust Company
Jersey Limited
15 Esplanade,
St. Helier, JE1 1RB
Jersey

Class E-1-R Junior Secured Deferrable Floating Rate Notes due 2038 (CUSIP 87169KAE9)
Class E-2-R Junior Secured Deferrable Fixed Rate Notes due 2038 (CUSIP 87169KAG4)

The Issuer and Scotia Capital (USA) Inc. (the “Arranger”) are putting Participants on notice that they are required to follow these purchase and transfer restrictions with regard to the above referenced security.

In order to qualify for the exemption provided by Section 3(c)(7) under the Investment Company Act of 1940, as amended (the “Investment Company Act”), and the exemption provided by Rule 144A under the Securities Act of 1933, as amended (the “Securities Act”), offers, sales and resales of the classes of securities set forth above (collectively, the “Securities”), issued by the Issuer, as applicable, within the United States or to U.S. Persons may only be made in minimum denominations of $250,000, to qualified institutional buyers (“QIBs”) within the meaning of Rule 144A that are also qualified purchasers (“QPs”) within the meaning of Section 2(a)(51)(A) of the Investment Company Act or entities owned or beneficially owned exclusively by QPs.

Each purchaser of Securities (1) represents to and agrees with the Issuer and the Arranger that (A)(i) the purchaser is a QIB who is a QP (a “QIB/QP”); (ii) the purchaser is not a broker-dealer which owns and invests on a discretionary basis less than $25 million in securities of unaffiliated issuers; (iii) the purchaser is not an affiliated person of the dealer and is not a plan referred to in paragraph (a)(1)(i)(D) or (a)(1)(i)€ of Rule 144A or a trust fund referred to in paragraph (a)(1)(i)(F) of Rule 144A that holds the assets of such a plan, if investment decisions with respect to the plan are made by the beneficiaries of the plan; (iv) the QIB/QP is acting for its own account, or the account of another QIB/QP; (v) the purchaser is not formed for the purpose of investing in the Issuer; (vi) the purchaser, and each account for which it is purchasing, will hold and transfer at least the minimum denomination of Securities; (vii) the purchaser will provide notice of the transfer restrictions to any subsequent transferees; or (B) it is not a U.S. Person and is purchasing the Securities outside the United States and (2) acknowledges that the Issuer has not been registered under the Investment Company Act and the Securities have not been registered under the Securities Act and represents to and agrees with the Issuer and the Arranger that, for so long as the Securities are outstanding, it will not offer, resell, pledge or otherwise transfer the Securities in the form of Global notes in the United States or to a U.S. Person except to a QIB that is also a QP in a transaction meeting the requirements of Rule 144A.

Each purchaser further understands that the Securities will bear a legend with respect to such transfer restrictions. See “Transfer Restrictions” in the Offering Memorandum related to the Notes.

The charter, bylaws, organizational documents or securities issuance documents of the Issuer provide that the Issuer will have the right to (1) require any holder of Securities that is a U.S. Person who is determined not to be both a QIB and a QP to sell the Securities to a QIB that is also a QP or (2) if the holder does not comply with subclause (1) above, sell any Securities held by such a holder on specified terms. In addition, the Issuer has the right to refuse to register or otherwise honor a transfer of Securities to a proposed transferee that is a U.S. Person who is not both a QIB and a QP. As used herein, the terms

"United States" and "U.S. Person" have the meanings given such terms in Regulation S under the Securities Act.

The restrictions on transfer required by the Issuer (outlined above) will be reflected under the notation 3(c)(7) in DTC's User Manuals and in upcoming editions of DTC's Reference Directory.

Any questions or comments regarding this subject may be directed to the Issuer.