



# IMPORTANT NOTICE

National Securities Clearing Corporation

<b>A #:</b>	9762
<b>P&amp;S:</b>	9335
<b>Date:</b>	May 11 <sup>th</sup> 2026
<b>To:</b>	ALL MEMBERS AND LIMITED MEMBERS
<b>Category:</b>	INSURANCE & RETIREMENT SOLUTIONS
<b>From:</b>	WEALTH MANAGEMENT SERVICES – INSURANCE & RETIREMENT SOLUTIONS
<b>Attention:</b>	MANAGER INSURANCE OPERATIONS, MANAGER DATA PROCESSING, MANAGER CASHIERS, MANAGER P&S DEPARTMENT
<b>Subject:</b>	I&RS 2026 SUMMER ENHANCEMENT RELEASE 1

As part of our ongoing effort to support industry requests, Insurance & Retirement Solutions (I&RS) has scheduled an enhancement release for July 9, 2026. The release includes requests from the I&RS Enhancement Working Group as well as maintenance items National Securities Clearing Corporation (“NSCC”) deems necessary to improve the overall operational performance of the systems. Examples of some of the enhancements include new fields, edit changes, and code list modifications.

The enhancements affect the following services:

- APP/SUB – Applications and Subsequent Premiums
- POV – Positions and Valuations
- STL – Settlement
- LNA – Licensing and Appointments

### **Implementation Dates**

- Test – Thursday, June 18, 2026
- Production – Thursday, July 9, 2026

Specification documents are available on the DTCC Learning Center

<https://dtcclearning.com/products-and-services/insurance-retirement-services/irs-currentenhancements-release.html>

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