

IMPORTANT NOTICE

The Depository Trust Company



#: 5468-09
Date: September 2, 2009
To: All Participants
Category: Dividends
From: Tax Reporting Service
Attention: Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject: Impath Inc.

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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July 30, 2009

To Impath Bankruptcy Liquidating Trust
Class A Beneficial Interest Holders

Re: *In re Impath Inc., et al.*
Case No. 03-16113 (PCB), Southern District of New York

Dear Impath Bankruptcy Liquidating Trust Class A Beneficial Interest Holder:

We are saddened to inform you that on July 7, 2009 Anthony H.N. Schnelling, founder and CEO of Bridge Associates LLC (“Bridge”) and the Trustee of the Impath Bankruptcy Liquidating Trust (the “Trust”), passed away. Mr. Schelling has served beneficial holders well and along with Saul Ewing LLP, as his counsel, have facilitated distributions to beneficial holders in excess of \$94,700,000 since the Trust was established in July 2005.

David N. Phelps, Mr. Schnelling’s long-term partner and an experienced restructuring and insolvency professional, is currently serving as acting Trustee of the Trust. More information on Mr. Phelps may be found at the Bridge website at www.bridgellc.com.

On September 3, 2009, we will be asking the Honorable Prudence Beatty, the Bankruptcy Judge presiding over the Impath bankruptcy cases, to approve Mr. Phelps as successor trustee. If you wish, please advise us of your support or opposition, if any, to Mr. Phelps acting as successor trustee of the Trust, so as to be received no later than 5:00 p.m. (ET) on August 30, 2009, in a writing, sent to:

dgarlock@bridgellc.com (if via email)

or

Bridge Associates LLC
747 Third Avenue, Suite 32-A
New York, New York 10017
Attention: R. David Garlock, Senior Consultant (if via mail)

If we do not hear from you by this time, you should assume that Mr. Phelps will be appointed as successor trustee by the Bankruptcy Judge.

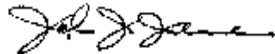
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We are proceeding as set out in this letter instead of through a formal voting process with respect to the successor trustee to save costs since the bankruptcy cases are almost over and we believe that Mr. Phelps is the logical successor, given Bridge's experience and familiarity with the bankruptcy cases and pending matters.

Status reports of the bankruptcy cases will continue to be posted at www.bridgellc.com where you can select "Client Sites" and then "Impath" to view all postings.

Very truly yours,



John J. Jerome

cc: Mr. David N. Phelps
Mr. R. David Garlock
Joyce A. Kuhns, Esquire, Saul Ewing LLP