



Important Notice

Fixed Income Clearing Corporation - MBSD

MBS #:	MBS069.12
Date:	May 24, 2012
To:	Mortgage-Backed Securities Division (“MBSD”) Participants
Category:	Membership Updates
Attention:	All MBSD Clearing Members
Subject:	Intent to Retire – PIMCO Funds Mortgage Portfolio

FICC has been notified of PIMCO Funds Mortgage Portfolio’s intent to close their **PFMP** Clearing account effective **May 31, 2012**. Between the date of this notice and May 31st, PIMCO Funds Mortgage Portfolio will not submit any trades to the FICC for bilateral matching with a contractual settlement date greater than May 31st. On May 31st no further trade submission related to this account will be accepted.

FICC will publish the final termination notice for both the Clearing and EPN service once all obligations of PIMCO Funds Mortgage Portfolio’s PFMP Clearing account has been satisfied.

The above termination will not impact the current EPN membership of Pacific Investment Management Company LLC or its account **PMCO**.

Questions regarding this Important Notice should be directed to John Sanborn, Manager Pacific Investment Management Company LLC at (949) 932-4888 or Andy Kim, Manager Pacific Investment Management Company LLC at (949) 932-4868 or the undersigned at (212) 855-7670.

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