

Insurance Users – DSO Membership

				Applications	Asset Pricing	Asset Pricing (I&RS)	Attachments	Commissions (I&RS)	Data Services Only	Financial Activity Reporting	IFT Access	In-Force Transactions	Licensing & Appointments	LNA Access	Networking	No Product	Positions & Valuations Focused Refresh	Positions & Valuations Full Refresh	Positions & Valuations New Business	Subsequent Premiums			
NSCPRT	00006027	UNITED OF OMAHA LIFE INSURANCE COMPANY	Insurance Companies	L					L										L	L			
			Insurance Company/Carrier - US Registered/Regulated - Formed/Incorporated in the US	L					L											L	L		
	00006317	EBIX, INC.	Broker/Dealer	L							L									L	L	L	
			Service Bureaus	L								L									L	L	L
			Vendors	L								L									L	L	L
	00006358	APLIFI, INC.	Independent Broker/Dealer	L						L	L									L	L	L	L
			Other - US Regulated Financial Institution	L						L	L									L	L	L	L
			Service Bureaus	L						L	L									L	L	L	L
	00006359	REGIONS INVESTMENT SERVICES, INC.	Broker/Dealer	L						L	L									L	L	L	L
			Independent Broker/Dealer	L						L	L									L	L	L	L
			US or Non-US Unregulated Entity	L						L	L									L	L	L	L
	00006407	INSURANCE TECHNOLOGIES, LLC	Broker/Dealer	L							L												
			US or Non-US Unregulated Entity	L								L											
			Vendors	L								L											
	00008182	DTCC SOLUTIONS, LLC/DOCUPACE TECHNOLOGIES, LLC	Broker/Dealer	L				L															
			US or Non-US Unregulated Entity	L				L															
			Vendors	L				L															
	00008201	DTCC SOLUTIONS, LLC/ANNEXUS MANAGEMENT COMPANY, LLC	Broker/Dealer	L					L		L			L						L	L	L	
			US or Non-US Unregulated Entity	L					L		L			L						L	L	L	
	00008265	DTCC SOLUTIONS, LLC/ INDEPENDENT FINANCIAL GROUP, INC	Broker/Dealer	L							L									L	L	L	
Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US			L								L								L	L	L		
00003913	CLS INVESTMENT FIRM, LLC	Broker/Dealer		L	L					L									L	L			
		Registered Investment Advisor - US Registered/Regulated - Formed/Incorporated in the US		L	L						L								L	L			
00003956	D.L. HARRIS & ASSOCIATES INSURANCE SERVICES, INC.	Broker/Dealer			L															L			
		Registered Investment Advisor - US Registered/Regulated - Formed/Incorporated in the US			L																L		
00004076	G.A. REPPLE & COMPANY	Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US			L			L		L									L	L			
00006008	UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA, L.P.	Broker/Dealer US Registered/Regulated - Formed/Incorporated in the US			L			L		L									L	L	L		
		Independent Broker/Dealer			L			L		L									L	L	L		
00006009	LLK INSURANCE BROKERAGE SERVICES, LLC	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/Incorporated			L			L		L									L				

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NSCPRT	00001980	UNITED OF OMAHA LIFE INSURANCE COMPANY/ RETIREMENT DIVISION	Registered/ Regulated - Formed/ Incorporated in the US																		
	00003514	EQUITRUST LIFE INSURANCE COMPANY	Insurance Companies						L		L									L	
			Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US						L		L									L	
	00003643	DTCC SOLUTIONS, LLC/FINANCIAL INDEPENDENCE GROUP, LLC	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US						L		L			L					L	L	L
			Insurance Agency						L		L			L					L	L	L
	00004021	PINNACLE INVESTMENTS, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US					L										L	L	L	
	00004025	BROKERS INTERNATIONAL, LTD.	Insurance Agency						L		L								L	L	L
			US or Non-US Unregulated Entity						L		L								L	L	L
	00004069	CHALICE CAPITAL PARTNERS LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L								L	L	
	00004416	VERITAS INDEPENDENT PARTNERS, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L									L	
	00006015	ADVANCED ADVISOR GROUP, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L			L	L				L	L	L
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L			L	L				L	L	L
	00006130	BANCWEST INVESTMENT SERVICES	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L			L	L				L	L	L
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L			L	L				L	L	L
	00006322	BNY MELLON INSURANCE AGENCY, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L											L	
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L											L	
00006347	FIRST CITIZENS INVESTOR SERVICES, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L	L		L	L				L	L	L	
		Independent Broker/Dealer						L		L	L		L	L				L	L	L	
00006428	MADISON AVENUE SECURITIES, INC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L			L					L	L	L	
		Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L		L			L					L	L	L	
00006430	TRIAD ADVISORS, LLC	Broker/Dealer US						L		L			L						L		
		Broker/Dealer US						L		L			L						L		

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NSCPRT	00006430	TRIAD ADVISORS, LLC	Registered/ Regulated - Formed/ Incorporated in the US																			
			Independent Broker/Dealer						L	L			L						L			
	00006556	FARMERS FINANCIAL SOLUTIONS, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L	L										L		
	00006822	HUNTLEIGH SECURITIES CORPORATION	Broker/Dealer						L										L	L		
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L										L	L		
	00006902	ACADIA LIFE INTERNATIONAL LIMITED	Insurance Companies						L	L						L				L		
			Other - Non US Regulated Financial Institution						L	L						L				L		
	00006910	DTCC SOLUTIONS LLC/OMNIA LTD	Other - Non US Regulated Financial Institution						L	L			L							L	L	
	00006939	THE AYCO COMPANY, L.P.	Broker/Dealer						L	L										L	L	L
			Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US						L	L										L	L	L
	00006954	GLEN EAGLE WEALTH, LLC	Broker/Dealer						L	L										L	L	L
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L	L										L	L	L
	00007192	ASSOCIATED INVESTMENT SERVICES, INC.	Broker/Dealer						L	L			L	L						L	L	L
			Broker/Dealer - Non US - US Registered/ Regulated - Formed/ Incorporated outside the US						L	L			L	L						L	L	L
	00007227	BBVA SECURITIES INC.	Broker/Dealer						L	L										L	L	L
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L	L										L	L	L
00007243	THRIVENT INVESTMENT MANAGEMENT INC.	Broker/Dealer						L	L						L				L	L	L	
		Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L	L						L				L	L	L	
		Independent Broker/Dealer						L	L						L				L	L	L	
00007328	GARDEN STATE SECURITIES, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L											L	L	L	
00008195	DTCC SOLUTIONS, LLC/ TRUSTRONT FINANCIAL GROUP, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US						L											L	L	L	
		Independent Broker/Dealer						L											L	L	L	
00008234	K.W. CHAMBERS & CO.	Broker/Dealer						L											L	L		
		Broker/Dealer US Registered/						L											L	L		

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NSCPRT	00008234	K.W. CHAMBERS & CO.	Regulated - Formed/ Incorporated in the US																			
	00008239	DTCC SOLUTIONS, LLC/BROKERS INTERNATIONAL FINANCIAL SERVICES, LLC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US					L		L								L	L	L		
			Independent Broker/Dealer					L		L									L	L	L	
	00008289	DTCC SOLUTIONS, LLC/THE LEADERS GROUP, INC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US					L		L									L	L	L	
			Independent Broker/Dealer					L		L										L	L	L
	00008389	ARIA RETIREMENT SOLUTIONS, INC.	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US					L		L									L	L	L	
			Insurance Agency					L		L										L	L	L
	00008398	DTCC SOLUTIONS, LLC/ADVISORS EXCEL, LLC	Broker/Dealer US or Non-US Unregulated Entity					L		L									L	L	L	
	00008413	DTCC SOLUTIONS, LLC/ KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	Insurance Companies					L		L									L	L	L	
			Insurance Company/ Carrier - NON-US Registered/ Regulated - Formed outside the US					L		L										L	L	L
	00008425	DTCC SOLUTIONS, LLC/MCDONALD PARTNERS, LLC	Broker/Dealer					L											L	L		
			Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US					L												L	L	
	00008440	DTCC SOLUTIONS LLC/PARSONEX INSURANCE AGENCY, INC.	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US					L														
			Insurance Agency					L														
	00008467	DTCC SOLUTIONS LLC/PEAK BROKERAGE SERVICES, LLC	Broker/Dealer					L											L	L	L	
Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US							L												L	L	L	
00006403	INFOSYS MCCAMISH SYSTEMS, LLC	Service Bureaus						L														
		TPA (Third party Administrator)						L														
00001232	GWN SECURITIES, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US								L									L			
00003007	GCG FINANCIAL, LLC	Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US								L									L			
00003200	AIMCOR GROUP, LLC	Broker/Dealer								L									L	L	L	
		Insurance								L									L	L	L	

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NSCPRT	00003200	AIMCOR GROUP, LLC	"Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US																		
	00003411	COMPREHENSIVE FINANCIAL PLANNING CORP.	Registered Investment Advisor - US Registered/Regulated - Formed/ Incorporated in the US							L							L	L	L		
	00006487	CARY STREET PARTNERS, LLC	Broker/Dealer US Registered/Regulated - Formed/ Incorporated in the US							L							L	L	L		
	00006906	P.J. ROBB VARIABLE CORPORATION	Broker/Dealer US Registered/Regulated - Formed/ Incorporated in the US							L									L		
			Independent Broker/Dealer							L										L	
	00006924	DTCC SOLUTIONS, LLC/NORTHSTAR FINANCIAL SERVICES (BERMUDA) LTD.	Insurance Companies							L								L	L		
			Insurance Company/Carrier - NON-US Registered/Regulated - Formed outside the US							L								L	L		
	00006934	DTCC SOLUTIONS, LLC/GLOBAL FINANCIAL PRIVATE CAPITAL, LLC	Broker/Dealer							L								L	L		
			Broker/Dealer US Registered/Regulated - Formed/ Incorporated in the US							L								L	L		
	00007145	THE PANGBURN GROUP, INC.	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US							L										L	
	00007487	DTCC SOLUTIONS, LLC/COVR FINANCIAL TECHNOLOGIES LLC	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US							L								L	L	L	
			Insurance Agency							L								L	L	L	
	00008250	CIG ASSET MANAGEMENT, INC.	Registered Investment Advisor - US Registered/Regulated - Formed/ Incorporated in the US							L								L	L	L	
	00008435	DTCC SOLUTIONS, LLC/CAPITOL SECURITIES MANAGEMENT, INC	Broker/Dealer							L								L	L		
		Broker/Dealer US Registered/Regulated - Formed/ Incorporated in the US							L								L	L			
00008466	DTCC SOLUTIONS LLC/TFS SECURITIES, INC.	Broker/Dealer US Registered/Regulated - Formed/ Incorporated in the US							L								L	L			
00008395	DTCC SOLUTIONS, LLC/TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	Insurance Companies								L			L	L							
		Insurance Company/Carrier - US Registered/										L	L								

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NSCPRT	00008395	DTCC SOLUTIONS, LLC/TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER	Regulated - Formed/ Incorporated in the US																		
	00004307	PACKERLAND BROKERAGE SERVICES, INC	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US										L								
	00001159	ONE RESOURCE GROUP CORPORATION	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00001639	BROKERS ALLIANCE, INC.	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00001815	COASTAL INSURANCE CONSULTING, LLC	Insurance "Entity" - an Insurance Agency US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00003152	BROOKSTONE CAPITAL MANAGEMENT LLC	Registered Investment Advisor - US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00004017	FIDELITY INVESTMENTS INSTITUTIONAL SERVICES COMPANY, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00004026	FRANKLIN/ TEMPLETON DISTRIBUTORS, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00004136	BROOKLIGHT PLACE SECURITIES, INC.	Broker/Dealer US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00006777	SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK	Insurance Companies Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00006794	DELAWARE LIFE INSURANCE COMPANY	Insurance Companies Insurance Company/ Carrier - US Registered/ Regulated - Formed/ Incorporated in the US														L				
	00006882	DTCC SOLUTIONS, LLC/PRIVATE BANKERS LIFE AND ANNUITY COMPANY, LTD	Insurance Company/ Carrier - NON-US Registered/ Regulated - Formed outside the US														L				

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NSCPRT	00008196	DTCC SOLUTIONS, LLC/SIRCON CORPORATION	Insurance Agency US or Non-US Unregulated Entity													L					
	00001615	CAPITAS FINANCIAL, INC.	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US															L	L		
	00001781	MRW FINANCIAL, INC.	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US															L	L		
	00003953	FBL MARKETING SERVICES, LLC	Broker/Dealer US Registered/Regulated - Formed/ Incorporated in the US															L	L		
	00004608	REASSURE AMERICA LIFE INSURANCE COMPANY	Insurance Companies Insurance Company/Carrier - US Registered/Regulated - Formed/ Incorporated in the US															L	L		
	00008431	DTCC SOLUTIONS, LLC/PROFORMEX LLC	Other - US Regulated Financial Institution															L	L	L	
	00008912	DTCC SOLUTIONS, LLC/ASH BROKERAGE LLC	Broker/Dealer Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US															L	L		
	00001402	INSURED CONNECT LLC	Third Party Administrator - Formed/ Incorporated in the US, as defined by IRS																	L	
	00001606	Comprehensive Brokerage Services, LLC	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US																	L	
	00003578	FARM BUREAU LIFE INSURANCE COMPANY	Insurance Company/Carrier - US Registered/Regulated - Formed/ Incorporated in the US																	L	
	00004063	THE IMPACT PARTNERSHIP, LLC	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US Insurance Agency																	L	
	00004456	STERLING BRIDGE INSURANCE AGENCY, INC.	Insurance "Entity" - an Insurance Agency US Registered/Regulated - Formed/ Incorporated in the US																	L	

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Live	16	19	58	72	6	14	84	115	57	5							
No Indicator	3	1	4	7	5	4	7	6	9		2	5	2	2	2	6	16
Test	2		22	20		2	7	9		6							