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| UIT | Unit Investment Trust |
| PBS | Participant Browser Services |
| QI | Qualified Intermediary |
| REIT | Real Estate Investment Trust |
| REPO | Repo Repurchase Agreement |
| RWT | Rush Withdrawal-by-Transfer |
| SWIFT | Society for Worldwide Interbank Financial Telecommunication |
| TA | Transfer Agent |
| VRDO | Municipal Variable-Rate Demand Obligation |
| WT | Withdrawal-by-Transfer |