

THE DEPOSITORY TRUST (DTC) COMPANY UNIT INVESTMENT TRUST ELIGIBILITY QUESTIONNAIRE

DTC is a subsidiary of The Depository Trust & Clearing Corporation

Underwriting Department, Corporate Processing
Phone: (212) 855-3744 or (212) 855-3774 Telecopy: (212) 855-5003

To request DTC to make Unit Investment Trust (UITs) eligible for DTC's Fast Automated Securities Transfer (FAST) program, the completed questionnaire must be submitted to DTC's Underwriting Department, Corporate Processing, at least five business days prior to the closing date. Parties submitting this form to DTC shall confirm its receipt by contacting the Underwriting Department at the phone numbers above.

1. BOOK-ENTRY-ONLY INFORMATION

Is this a Book-Entry-Only issue (with no certificates available to investors)?
 Yes No (If yes, a Letter of Representations is required.)

2a. CONTACT INFORMATION

Lead Underwriter

_____ (_____) _____
Lead Underwriter Contact Phone

DTC Participant account number to be credited at the time of

closing: _____

If Lead Underwriter is not a DTC Participant, please provide clearing DTC Participant contact information.

_____ (_____) _____
Clearing DTC Participant Contact Phone

2b. CONTACT INFORMATION (continued)

Transfer Agent

_____ (_____) _____
Transfer Agent Contact Phone

3. SUBMITTED BY [PLEASE CHECK ONE]:

Underwriter **G**
Clearing DTC Participant **G**

(Authorized Signature)

4. DESCRIPTION OF ISSUES

Item	Description of Fund	Closing Date	CUSIP	Price	Method of Payment (see Note #1)	Automatic Dividend Reinvestment? Y/N	Interest Payment Date	Record Date	# Days Prior to Payable	Expiration Date	Equity Or Debt (see Note #2)	Check one		D W A C	FAST TA NUMBER
												BEO (see Note #3)	Cert.		
1	----- -----														
2	----- -----														

To include more UITs, continue on back of form.

4. DESCRIPTION OF ISSUES (continued)

Item	Description of Fund	Closing Date	CUSIP	Price	Method of Payment (see Note #1)	Automatic Dividend Reinvestment? Y/N	Interest Payment Date	Record Date	# Days Prior to Payable	Expiration Date	Equity Or Debt (see Note #2)	Check one		D W A C	FAST TA NUMBER
												BEO (see Note #3)	Cert..		
3	----- -----														
4	----- -----														
5	----- -----														
6	----- -----														
7	----- -----														
8	----- -----														
9	----- -----														

Note #1: Method of Payment
M = Monthly
Q = Quarterly
A = Annual

Note #2: Indicate whether the portfolio is comprised of equity or debt securities.

Note #3: Book-Entry-Only (BEO) issues require a Letter of Representations to be completed by the Sponsor and Trustee.