

**POSTPONED**

**10/10/17**

TO: FIXED INCOME TRANSACTION PARTICIPANTS

ATTENTION: P & S MANAGERS, CASHIERS

SUBJECT: HERRIN ILL

Participants are advised that NSCC, through its agent, has received notification from the Underwriter that the following CUSIPs on the above named issue, originally scheduled for S/D 10/10/17, have been POSTPONED. At the time we do not have the New issue date.

427758DW4

427758DX2

427758DY0

427758DZ7

427758EA1

427758EB9

427758EC7

427758ED5

427758EE3

427758EF0

All trades settling via the CNS system were journaled via code 71 trade adjustments on 10/10/17 and will appear on your CNS Night Miscellaneous Activity Report dated 10/10/17.

Please disregard any Receive and Deliver instructions generated by NSCC for these CUSIPs as they are null and void. Cancel any open items in OW.

The lead Underwriter should be contacted for any updates on the issue status.

Questions regarding MSRB trade reporting should be directed to MSRB at (202) 838-1330.

Questions regarding this notice should be addressed to DTCC CNS Operations at 888-382-2721, option2, option3.